

NewsReader Document-Level Annotation Guidelines - Dutch

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BUILDING STRUCTURED EVENT INDEXES OF LARGE VOLUMES OF FINANCIAL AND ECONOMIC
DATA FOR DECISION MAKING
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1 Overview of annotation guidelines

This document presents the annotation guidelines defined in the NewsReader project.

Annotation consists of two main tasks: the detection and annotation of markables (i.e. entities, events, temporal expressions, numerical expressions and various kind of signals) and the detection and annotation of relations (i.e. coreference, participant roles, causal, temporal, subordinating and grammatical links) between markables.

The guidelines and most of the examples for the annotation of entities and entity mentions are taken from ACE [Linguistic Data Consortium, 2005]. In some cases we adopted a simplified version of those guidelines. On the other hand, the annotation of events is inspired by ISO-TimeML [ISO TimeML Working Group, 2008].

Sections 2 and 3 present two different tags that are used to distinguish between entity instances (i.e. <ENTITY>) and entity mentions (i.e. <ENTITY_MENTION>) in order to handle both the annotation of single mentions and of the coreference chains that link several mentions to the same entity in a text. Links between entity mentions and entity instances are annotated through a link named REFERS_TO described in Section 10.1.

In the sentence ‘*Qatar Navigation sprong met 6.4 percent nadat het bedrijf meldde dat het plannen schrapt voor 20 procent kapitaalverhoging*’ (“Qatar Navigation jumped 6.4 percent after the company said it scraped plans for a 20 percent capital increase”) the entity of type organization *Qatar Navigation* is expressed through 3 different textual realizations: *Qatar Navigation* is a mention of syntactic_type NAM, i.e. a proper noun, *het bedrijf* (“the company”) is a mention of syntactic_type NOM, i.e. a common noun, and *het* (“it”) is a PRO mention, i.e. a pronoun.

In Section 2 and 3 square brackets [] will indicate the extent of an entity mention and underlining will be used to indicate its syntactic head. Only the part of the extent that illustrates the example being discussed will be annotated.

Sections 4 and 5 describe the annotation of events. *Event* is used as a cover term to identify “something that can be said to obtain or hold true, to happen or to occur” [ISO TimeML Working Group, 2008]. This notion can also be referred to as eventuality [Bach, 1986] including all types of actions (punctuals or duratives) and states as well. Two different tags are adopted to distinguish between instances (i.e. <EVENT>), in Section 4, and instance mentions (i.e. <EVENT_MENTION>) of events, see Section 5 in order to model event coreference.

Temporal expressions, numerical expressions, temporal signals and causal signals are presented in Sections 6, 7, 8, and 9 respectively.

Section 10 is dedicated to the annotation of relations.

2 <ENTITY>

This tag is used to mark entities. An entity is an object or set of objects in the world or the mental representation of an object.

Each entity is described through an empty-element tag with the following attributes:

- id, automatically generated by the annotation tool;
- ent_type;
- ent_class;
- external_ref;
- tag_descriptor;
- comment, a free text field where the annotator can add notes.

BNF of the ENTITY tag

attributes ::= id ent_type [ent_class] [external_ref] tag_descriptor [comment]

id ::= <integer>

ent_type ::= PER | LOC | ORG | ART | FIN | MIX

ent_class ::= SPC | GEN | USP | NEG

external_ref ::= CDATA

tag_descriptor ::= CDATA

comment ::= CDATA

2.1 Entity types

The ent_type attribute specifies the entity type from a semantic perspective. Its possible values correspond to the 5 semantic types explained below:

1. PERSON (PER). Each distinct person or set of people mentioned in a document refers to an entity of type Person. For example, a person entity may be specified by name (*[Barack Obama]*), occupation (*[de CEO]* (“the CEO”)), pronoun (*[hij]* (“he”)), etc., or by some combination of these.

Dead people and **human remains** are to be recorded as entities of type Person. So are fictional human characters appearing in movies, TV, books, plays, etc.

There are a number of words that are ambiguous as to their referent. For example, nouns which normally refer to animals or non-humans, can be used to describe people. If it is clear to the annotator that the noun refers to a person in a given context, it should be marked as a Person entity, as in *[De ezel van het jaar]* (“The donkey of the year”) and *Zij staat bekend als [het brein van de familie]* (“She’s known as the brains of the family”).

Names of fictional characters are to be tagged; however, character names used as TV show titles will not be tagged when they refer to the show rather than the character name. Thus, we annotate *Batman* in *[Batman] is een populair figuur geworden* (“Batman has become a popular icon”) but not in *Het kostuum van Batman de tv-serie* (“The costume from Batman the TV series”).

Names of animals are not to be tagged, as they do not refer to person entities. The same is true for fictional animals and non-human characters. **Body parts** are taggable ONLY in cases in which the body part can reasonably define the entire person, as in the case of pieces of corpse recovered after attacks, accidents, etc.

2. LOCATION (LOC)¹. Each distinct geographical region in a document refers to an entity of type Location. We have two types of location entities:
 - (a) those which can be defined on a geographical or astronomical basis
 - (b) those which constitute a political entity and are thus comprised of a physical location, a population and a government (they are composite locations).

Location entities of the first type are: geologically designated non artificial locations (e.g. [*de Kaukasus*]) (“the Caucasus”), bodies of water both natural or artificial, celestial bodies, addresses, non-named locations that cross national borders (e.g. [*Noord-Europa*]) (“northern Europe”), non-named locations that do not cross national borders (e.g. [*Zuid-Duitsland*]) (“southern Germany”), and borders (e.g. [*grenzen gedeeld door Turkije, Azerbeidzjan en Georgië*]) (“borders shared by Turkey, Azerbaijan, and Georgia”).

Location entities of the second type are: nations, states, provinces, counties, districts, population centers and entity clusters such as [*de Europese Unie*] (“the European Union”), [*het Midden-Oosten*] (“the Middle East”), and [*Oost-Europa*] (“Eastern Europe”).

Portions of location entities constitutes locations entities in their own right (e.g. [*de kust van Engeland*] (“the coast of Britain”), [*de rand van de stad*] (“the outskirts of the city”) and [*het centrum van de stad*] (“the center of the city”)²).

When general locative phrases like *randgebied* (“periphery”), *bodem* (“bottom”) and *centrum* (“center”) are used to pinpoint a portion of a markable location, they are markable locations (e.g. *ze wonen in [het randgebied]*) (“they live at the periphery”).

Annotators should be careful not to interpret all objects as locations. Every physical object implies a location because the space that each physical object occupies is the “location” of that object. However, the expressions in upper case in the sentences *Het konijn verbergt zich achter die STEEN* (“The rabbit is hiding behind that ROCK”), *Hij gooide de blokken hout op de GROND* (“He dropped the logs on the GROUND”) and *Hij zette de lamp terug op haar PLAATS* (“He put the lamp back in its PLACE”) are not taggable location entities as they do not fall within the classes mentioned above for taggable locations.

Compass points should not be tagged when they serve as adjectives or refer to directions, as in *de mieren gaan naar het noorden* (“the ants are heading north”)

¹Our definition of Location entities differs from the original ACE specifications because it includes also those which are annotated as Geo-Political Entities (GPE) in ACE.

²Note that each of these examples contains two nested entities.

and *ze zijn net zo noordelijk gevonden als Maine* (“they are found as far north as Maine”). Compass points should only be tagged when they refer to sections of a region, as in [*het Verre Oosten*] (“the Far East”).

In the case of composite locations all mentions of the different aspects (population, physical location and government) are marked as location and coreferenced. In the sentence *De inwoners van Frankrijk verwelkomden de overeenkomst* (“The people of France welcomed the agreement”) there are two mentions which refer to two different aspects of the same location entity, i.e. [*De inwoners van Frankrijk*] and [*Frankrijk*] (notice that we have no entity of type Person in this sentence).

Explicit references to the **government** of a political entity (country, state, city, etc.) are to be treated as references to the same entity evoked by the name of the political entity. Thus *de Verenigde Staten* (“the United States”) and *de overheid van de Verenigde Staten* (“the United States government”) are mentions of the same entity. On the other hand, references to a portion of the government (*het kabinet* (“the Administration”), *het kabinet-Rutte* (“the Rutte Administration”)) are to be treated as a separate entity (of type Organization), even if they may be used in some cases interchangeably with references to the entire government (compare *het kabinet-Rutte ondertekende een verdrag* (“the Rutte Administration signed a treaty”) and *Nederland ondertekende een verdrag* (“the Netherlands signed a treaty”)).

3. ORGANIZATION (ORG). Corporations, agencies, and other groups of people defined by an established organizational structure. More specifically, we annotate:

- government organizations, which are of, relating to, or dealing with the structure or affairs of government, politics, or the state³ (e.g. [*KGB*] (“KGB”), [*Congres*] (“Congress”), [*de Amerikaanse marine*] (“the US navy”)),
- commercial organizations, which are focused primarily upon providing ideas, products, or services for profit (e.g. [*TechSource Marine Industries in State College, PA.*]),
- educational organizations, which are focused primarily upon the furthering or promulgation of learning/education (e.g. [*VU*] and [*Universiteit van Amsterdam*] (“University of Amsterdam”)),
- entertainment organizations, whose primary activity is entertainment (e.g. [*Joop van den Ende theaterproducties*] (“Joop van den Ende Theater Productions”)),
- non-governmental organizations, which are not a part of a government or commercial organization and whose main role is advocacy, charity or politics in a broad sense, such as (para-)military organizations, political parties, political advocacy groups and think tanks, professional regulatory and advocacy groups, charitable organizations, international regulatory and political bodies (e.g. [*het Rode Kruis*] (“the Red Cross”), [*Abvakabo FNV*]),

³Note that the entire government of an entity, on the other hand, should be tagged as a LOC as explained above

- media organizations, whose primary interest is the distribution of news or publications (e.g. [*Time magazine*], [*ANP*] (Dutch News Agency)),
 - religious organizations, which are primarily devoted to issues of religious worship (e.g. [*Duitse bisschoppenconferentie*] (“German Bishops Conference”)),
 - medical-science organizations, whose primary activity is the application of medical care or the pursuit of scientific research (e.g. [*Academisch Medisch Centrum*] (“Academic Medical Center”)),
 - sports organizations, which are primarily concerned with participating in or governing organized sporting events, whether professional, amateur, or scholastic (e.g. [*Koninklijke Nederlandse Voetbalbond*] (“Royal Dutch Football Association”)).
4. **PRODUCT (PRO)**. Product is anything that can be offered to a market that might satisfy a want or need ⁴. This includes **facilities** (i.e. buildings, airports, highways, bridges, etc. as well as other structures and real estate improvements), **vehicles** (i.e. physical devices primarily designed to move an object from one location to another), **weapons** (i.e. physical devices primarily used as instruments for physically harming or destroying other entities), food (both human-made and produced by plants), **products** (including also abstract products such as software), **functionalities** (or features) of products, **services**, and **trademarks** (i.e. elements used for the public recognition of a company, for example *logo*).
- Examples: [*20 voertuigen*] (“20 vehicles”), *browser* (“browser”).
5. **FINANCIAL (FIN)**⁵. We annotate as Financial the entities belonging to the financial domain which are not included in one of the entity types described above, i.e. Person, Location, Organization, and Product. Examples of Financial entities are [*EGX-30 index*] and [*BBP*] (“GDP”). Notice that a financial market is a financial entity because it is not an organization (e.g. *The U.S. market*), whereas stock exchanges defined by an established organizational structure (e.g. *the New York Stock Exchange*) are annotated as Organization entities.
6. **MIXED (MIX)**⁶. Conjunctions of entities (see Section 3.3) belonging to different types (for example one PER entity and one ORG entity) are annotated as Mixed (e.g. *de CEO en zijn bedrijf*) (“the CEO and his company”).

2.1.1 Organization Entities vs Person Entities

Whenever an organization takes an action, there are people within or in charge of the organization that one presumes actually made the decision and then carried it out. Thus

⁴Definition taken from Wikipedia: [http://en.wikipedia.org/wiki/Product_\(business\)](http://en.wikipedia.org/wiki/Product_(business)).

⁵The original ACE guidelines do not have Financial Entities; we have introduced them because of their relevance in the domain of the NewsReader project.

⁶This entity type does not exist in the ACE guidelines. It has been introduced as a consequence of the introduction of Conjunction entity mentions.

many organization mentions could be thought of as metonymically referring to people within the organization. However, there seems to be little to be gained in the usual case by thus “reaching inside the organization” to posit a mention of a Person entity. It seems better to adopt the view that **organizations can be agentive, and take action on their own**. For example in *Microsoft zei dat de nieuwe tablets in eerste instantie beschikbaar zouden zijn in Australië*, (“Microsoft said the new tablets would be initially available in Australia”) *Microsoft* is annotated as ORG.

First person plural pronouns are often used by representatives of an organization to refer to that organization. Pronouns are often used in this way by reporters representing a broadcasting station and spokespeople representing organizations. For example, in *onze hoofdpunten* (“our top story”), “onze” refers to the broadcasting organization. In these cases, annotators should mark first person plural pronouns as ORG, and not as PER.

Sets of people who are not formally organized into a unit are to be treated as a Person entity rather than an Organization entity. It is often difficult to tell the difference between Organization entities and collections of individuals. Examples of organization-like nouns which are not organizations are “werknemers” (“employees”), and “personeel” (“crew”). Although the members of a company or crew may work together in an organized and even hierarchical fashion, the groups are not organizations by themselves.

We make exception to the above rule for certain **military entities**. The words “troepen” (“troops”), “strijdmacht” (“forces”), and “politie” (“police”) are commonly used in the same form multiple times in a document, and it is impossible to tell when they are referring to the same group of people, so co-referencing becomes very difficult and inconsistent. Because the same mention string can be used multiple times in different contexts without distinguishing the PER entities involved, these mentions are better tagged as referring to the ORG of which they are members. We will tag any mention of “troepen”, “strijdmacht”, “politie”, etc. as ORG, where it is not explicitly referring to a partial subset of the organization.

[*Amerikaanse troepen*]_{ORG} vielen Bagdad gisteren binnen.

(“U.S. troops entered Baghdad yesterday.”)

[*Een paar troepen*]_{PER} waren achtergelaten om de basis te bemannen.

(“A few troops were left to man the base.”)

[*De troepen*]_{ORG} van de coalitie namen de brug naar Basra.

(“The coalition forces took the bridge to Basra.”)

[*De politie*]_{ORG} van Chicago arresteerde de verdachte.

(“Chicago police arrested the suspect.”)

2.1.2 Organization Entities vs Location Entities

Coalitions of governments, as well as the UN, are organizational bodies and should be annotated as Organization entities, as in *De vredesmacht van de [NAVO]_{ORG} arriveerde in het dal voor het vallen van de avond* (“NATO peacekeepers arrived in the valley before nightfall”).

When the name of a geopolitical entity metonymically refers to a **sports team**, we annotate it as Organization⁷. Examples:

- [Nederland]_{ORG} bracht het goud naar huis*
("The Netherlands brought home the gold")
- [Groningen]_{ORG} won met 3-1*
("Groningen won 3-1")

2.1.3 Organization Entities vs Products

Entities of type Organization often have a physical entity of type Product associated with them. These two incarnations of the same entity will be tagged as type Organization when the textual reference is directly referring to the organization and as type Product when the mention refers to the physical building. For example, in the following sentence there are two mentions of a hospital: the first mention is referencing the physical building or hospital facility, the second references the organization that runs or administrates the hospital:

Wouters, 42, overleed een uur later in [het Rode Kruis Ziekenhuis]_{ART}. De verdachte overleed later in dezelfde nacht, zei de woordvoerdster van [het ziekenhuis]_{ORG}, Rebecca van der Spek, donderdag.

("Wouters, 42, died an hour later at Red Cross Hospital. The suspect died later the same night, hospital spokeswoman Rebecca van der Spek said Thursday")

2.1.4 Location vs Person Entities

Population of a political entity (e.g. state, nation, city) is annotated as LOC if it is a reference to the population as a whole. If the phrase to be annotated refers to the population of the entity, or most of the population of a entity, then the annotation should be LOC and the mention is a name mention (see Section 3) because it is the proper name of the LOC. If the phrase refers to a group of people, then PER is the assigned annotation and the mention is nominal (see Section 3) because it does not refer to the proper name of a person.

Examples:

- *[Nederlanders]_{LOC} hebben een lange tijd op deze dag gewacht.*
("The Dutch have been waiting for this day for a long time.")
- *[Een meerderheid van de [Amerikanen]_{LOC}]_{PER} gelooft dat de beschuldigingen tegenover Dhr. Clinton waar zijn.*
("A majority of Americans believe the allegations against Mr. Clinton are true.")

⁷This is a typical example of metonymy. There will be other examples of metonymies in this document, but the list is not exhaustive. In all cases when a speaker metonymically uses a reference to one entity to refer to another entity related to it, the entity should be annotated with the type of the entity to which it refers in that context.

- *[Een meerderheid van de ondervraagde [Amerikanen]_{PER}]_{PER} gelooft dat de beschuldigingen dat Dhr. Clinton een affaire had tijdens zijn presidentschap niet relevant zijn.*
 (“A majority of Americans surveyed believes allegations Mr. Clinton had an affair while he was President are not relevant.”)
- *Ik denk dat er een gevaar is dat [sommige Chinezen]_{PER} het Amerikaanse plan wat betreft de Taiwan-kwestie kunnen onderschatten.*
 (“I do think there is a danger that some Chinese may underestimate American will on the Taiwan issue.”)
- *[De [Nederlandse]_{LOC} bevolking]_{LOC} heeft recht om antwoorden te krijgen.*
 (“The Dutch people have a right to get answers”)
- *Nog een andere ontwikkeling bij [de Fransen]_{LOC} in hun voortdurende aanpak van hun enorme huisdierenpopulatie.*
 (“Yet another cutting edge development by the French in their ongoing dealings with their enormous pet population.”)

2.1.5 Location Entities vs Products: Government Seat (ART) names standing in for Country’s Government

Cases in which the building that is the seat of government (e.g. *het Witte Huis* (“the White House”), *het Kremlin* (“the Kremlin”)) is metonymically used to refer to the nation’s government are annotated as Location Entities, not as Products.

Perschef van [het Witte Huis]_{LOC}, Scott McClellan (“White House press secretary Scott McClellan”)

In the example above, *het Witte Huis* refers to the government of the USA thus we will tag it as LOC and co-refer it with all other mentions of the USA that might occur in the document. On the contrary, in the following sentence *het Witte Huis* refers to the seat of USA government thus it is annotated as ART.

[Het Witte Huis]_{ART} is de officiële residentie van de president van Amerika (“The White House is the official residence of the US President”).

2.1.6 Entities vs Events

Event names are to be annotated as events and not as entities, even if they refer to events that occur on a regular basis and are associated with institutional structures (e.g. *Olympische Spelen* (“Olympic Games”)). However, the institutional structures themselves -steering committees, etc.- should be tagged as entities. For example, *de Pan-Amerikaanse Spelen* (“the Pan-American Games”) is not an entity but an event whereas *het Olympisch Comité* (“the Olympic Committee”) is an Organization entity.

Please note that some nominals show a polysemy that involves an eventive meaning versus an entity meaning, for example:

- EVENT / PRODUCT:

zich inzetten voor de [verzameling]_{EVENT_MENTION} van kunstwerken
 (“commit oneself to the collection of art works”)

een [verzameling]_{ART} kunstwerken erven
 (“inherit a collection of art works”)
- EVENT / PERSON:

Hij is niet betrokken bij de [administratie]_{EVENT_MENTION} van de fabriek
 (“He is not involved in the administration of the factory”)

Niemand van [de administratie]_{PER} zou de verantwoordelijkheid nemen
 (“Nobody in the administration would take responsibility”)
- EVENT / ORGANIZATION:

De handelsonderneming hield zijn [vergadering]_{EVENT_MENTION} in Santiago, Chili
 (“The trade group held its assembly in Santiago, Chile”)

Wat heeft [de Nationale Vergadering van Frankrijk]_{ORG} besloten over werkgelegenheid?
 (“What did the French National Assembly decide about employment?”)

In such ambiguous cases, annotators can ask themselves the question: “when did this (i.e. *verzameling* / *administratie* / *vergadering*) start / happen / end?”. If such a question does not seem felicitous, or only makes sense by interpreting it as “when was this created?”, then the element in question is probably an ENTITY rather than an EVENT.

Cases in which a nominal event (such as *Conferentie* (“Conference”)) is metonymically used to refer to an entity (as in *Steve Jobs gaf zijn jaarlijkse openingstoespraak aan de World Wide Developers Conferentie in San Francisco, Californië* (“Steve Jobs gave his annual opening keynote to the World Wide Developers Conference in San Francisco, California”)) are annotated as entities (in the example above, the metonymical use of *Conferentie* as a group of people is signaled by the use of the preposition *aan* (“to”) instead of *op* (“at”)).

2.2 Entity classes

The `ent_class` attribute expresses the definiteness of the entity instance. Its possible values are:

1. SPC (Specific Referential). An entity is SPC when the entity being referred to is a particular, unique object (or set of objects), whether or not the author or reader is aware of the name of the entity or its anchor in the (local) real world.

Examples:

[Johns advocaat] won de zaak
 (“John’s lawyer won the case”)

Vanmiddag stak [een menigte van boze mensen] [een hotel] in brand
 (“This afternoon, a crowd of angry people set fire to a hotel”)

[Minstens vier mensen] raakten gewond
 (“At least four people were injured”)

2. GEN (Generic Referential). GEN entities do not refer to a particular, unique object (or set of objects), but to a kind or type of entity.

Notice that the mentions in question are still understood to be referential.

Examples:

[Advocaten] werken niet gratis
 (“Lawyers don’t work for free”)

Een diepte van ongeveer 231 tot 264 feet wordt als ondiep beschouwd voor [onderzeeërs]
 (“About 231 feet to 264 feet of water is considered shallow for submarines”)

[Extremistische groepen] hebben vandaag de dag veel steun en kracht
 (“Extremist groups have a lot of support these days and a lot of power”)

Het Japanse equivalent van [een zeemacht] wordt officieel aangeduid als de Japanse Maritieme Zelfverdedigingskrachten
 (“Japan’s equivalent of a naval force is officially referred to as the Japan Maritime Self-Defense Force”)

If the reference is to all members of a set rather than the set itself, the entity is to be tagged as SPC.

[Al de vrijwilligers]_{SPC} werken gratis
 (“All the volunteers work for free”)

[Vrijwilligers]_{GEN} werken gratis
 (“Volunteers work for free”)

3. USP (Under-specified Referential). An entity is USP if it is impossible to determine its referent. Underspecified references include quantified NP’s in modal, future, conditional, hypothetical, negated, uncertain, question contexts (in all cases the entity/entities referenced cannot be verified, regardless of the amount of “effort”).

[Veel mensen] zullen deelnemen aan de parade
 (“Many people will participate in the parade”)

Ik weet niet [hoeveel mensen] er kwamen
 (“I don’t know how many people came”)

Weet jij [hoeveel mensen] er kwamen?
 (“Do you know how many people came?”)

We zullen [vijf nieuwe functionarissen] kiezen
 (“We will elect five new officials”)

[Weet je], ik beseftte het niet eens...
("You know, I didn't even realize...")

In cases where the author makes mention of an entity whose identity would be difficult to locate, and then conflates it with multiple other fuzzy mentions, all mentions are tagged as USP.

[Bronnen] zeiden...
("Sources said...")

[Ambtenaren] meldden...
("Officials reported...")

When used as in the above examples, multiple mentions of *[bronnen]* and *[ambtenaren]* in a document should be coreferenced. Mentions of *[een bron]* ("a source") or *[een ambtenaar]* ("an official") (used in singular form) would be SPC instead.

If a GEN or SPC reading is possible, the USP tag should not be used.

4. NEG (Negatively Quantified). An entity is NEG when it has been quantified such that it refers to the empty set of the type of object mentioned.

Examples:

[Geen verstandige advocaat] zou die zaak aannemen
("No sensible lawyer would take that case")

[Geen mens] heeft de verantwoordelijkheid geclaimd
("No one has claimed responsibility")

Er zijn nog [geen bevestigde verdachten]
("There are no confirmed suspects yet")

Please note that we do not assign NEG for entities introduced by negated predicates as in *Zij zijn geen [advocaten]* ("They are not lawyers").

2.3 External reference

The external reference attribute contains the DBpedia URI identifying the specific entity.

To get the DBpedia URI:

- go on the English Wikipedia http://en.wikipedia.org/wiki/Main_Page
- get your search term, have your Wikipedia page displayed
- replace *http://en.wikipedia.org/wiki/* with *http://dbpedia.org/resource/*

In case the page is redirected (in this case it says “Redirected from ...” right below the title), click “Article” on the top of the page. This will re-display the same article content, but with the “canonical” URI in the browser’s address bar.

For example, with *[Morsi]’s move* the annotator would search *Morsi* in Wikipedia and find the entry Mohamed Morsi <http://en.wikipedia.org/wiki/Morsi>. This is a redirected page, so it is necessary to click on “Article” to obtain the value of the external reference attribute http://en.wikipedia.org/page/Mohamed_Morsi. Thus the correct URI for DBpedia is http://dbpedia.org/resource/Mohamed_Morsi.

If no proper DBpedia link is available for an entity, annotators should type the following in the COMMENT attribute: *no er* and leave the external reference attribute empty.

Please note that an entity of class SPC must not be linked to a generic entry in DBpedia. For example, in *Het kapitaal wordt beheerd names 93 investeerders* (“Capital is managed on behalf of 93 investors”), the SPC instance *93 investeerders* should not be linked to <http://dbpedia.org/resource/Investor>. Annotators should leave the external reference attribute empty and type *no er* in the COMMENT attribute. The instance *investeerders* in *Investeerders beleggen geld in producten met de verwachting rendement te behalen* (“Investors commits money to investment products with the expectation of financial return”), on the other hand, is of class GEN and can therefore have <http://dbpedia.org/resource/Investor> as a value for the external reference attribute.

2.4 Tag Descriptor

It is a human-friendly identifier of the entity (for instance its name), which can be useful to distinguish the Entity in the annotation interface. As for capitalization, annotators should follow the normal rules of the language. Preferred length is one or two words.

3 <ENTITY_MENTION>

Annotators should annotate and coreference all mentions of each entity within a document. An entity mention is the textual realization of an entity, that is the portion of text in which an entity is referenced within a text.

Attributes of the <ENTITY_MENTION> tag are the following:

- id, automatically generated by the annotation tool;

- head;
- syntactic_type;
- comment.

BNF of the ENTITY_MENTION tag

attributes ::= id [head] [syntactic_type] [comment]

id ::= <integer>

head ::= CDATA

syntactic_type ::= NAM | NOM | PRO | PTV | PRE | HLS | CONJ | APP | ARC

comment ::= CDATA

3.1 Entity Mention Extent

The extent of this portion of text is defined to be the entire nominal phrase used to refer to an entity, thus including modifiers (e.g. *een grote familie*) (“a big family”), prepositional phrases (e.g. *de president van Amerika*) (“the President of the USA”) and dependent clauses (e.g. *John, die aan het werk is in de tuin*) (“John who is working in the garden”).

In case of structures where there is some irresolvable ambiguity as to the attachment of modifiers, the extent annotated should be the maximal extent.

In the case of a **discontinuous constituent**, the extent goes to the end of the constituent, even if that means including tokens that are not part of the constituent. Thus, in *Ik ontmoette wat mensen gisteren die van schaken houden* (“I met some people yesterday who love chess”) the extent of the mention is the entire phrase including also the temporal adverb which is not part of the constituent, i.e. [*wat mensen gisteren die van schaken houden*].

Mentions will frequently be **nested**; that is, they will contain mentions of other entities. For example, in *De directeur van Ford* (“The president of Ford”) we annotate [*De directeur van Ford*], a mention of an entity of type Person, which in turn contains the name [*Ford*], a mention of an entity of type Organization. A series of nested region names are annotated as different entities. Thus, in *Dallas, Texas* we have one entity [*Dallas, Texas*] and one entity [*Texas*] both of type Location.⁸

In general, tokens are broken at white space. However, **possessive endings** (“’s”) and **contractions** (“’s” for “des” in “’s ochtends” (“in the morning”)) are treated as separate tokens even if they are not separated from the preceding token by a blank space.

As a general rule we do not include **punctuation** such as commas, periods, and quotation marks in the extent of a mention. However, if words included within the extent

⁸It is even possible for a noun phrase to contain an embedded mention of the same entity. For instance, the phrase *De mensen uit Frankrijk* (“The people of France”) contains two mentions referring to the same location entity, i.e. [*De mensen uit Frankrijk*] and [*Frankrijk*] (see location entities in Section 2.1).

continue on after the punctuation mark it is included. For example, in *Joe Smith (Kentucky) die vorig jaar werd verkozen* (“Joe Smith (Kentucky) who was elected last year”) the extent of the mention includes also the parenthesis:

[Joe Smith ([Kentucky]LOC NAM), [die]PER-PRO vorig jaar werd verkozen]PER NAM

In the following example, on the other hand, we annotate two different co-referring mentions and the parenthesis are not included⁹:

[Europese Unie]ORG NAM (“European Union”) ([EU]ORG NAM)

3.2 Syntactic head

For each mention, the head of the phrase must be marked. For instance, the head of the mention *de met nieuwe ruiten voorziene wolkenkrabber* (“the new glass-clad skyscraper”) is *wolkenkrabber*.

If the syntactic head of the phrase is a **multiword item**, annotators should mark as head the last word of the multiword. If the head is a **proper name**, however, then the whole extent of the name is considered to be the head. In the following examples, the mention is enclosed in brackets and the head is underlined:

[Mark Rutte] werd [de nieuwe minister-president]
 (“Mark Rutte became the new prime minister”)

De baan ging naar [Abraham Abercrombie III]
 (“The job fell to Abraham Abercrombie III”)

[Campina Melkunie in Amersfoort]
 (“Campina Melkunie in Amersfoort”)

[the Joop van den Ende Theaterproducties]
 (“Joop van den Ende Theater Company”)

[Time magazine]
 (“Time magazine”)

[Universiteit van Amsterdam]
 (“University of Amsterdam”)

[de Amerikaanse marine]
 (“the US navy”)

⁹In this, our guidelines differ slightly from the ACE guidelines.

[de Verenigde Staten van Amerika]
 (“the United States of America”)

Nominal mentions have in general only one word in their syntactic head. The main exception to this are LOC mentions that consist of a LOC name plus a directional modifier such as in the following example: *Verenigde Staten* (“United States”) would be a LOC NAM (i.e. a proper name) but the modifier causes it to become a LOC NOM (i.e. a common noun) (see Section 3.4), anyway *Verenigde Staten* cannot be decomposed, so it must be the entire head of the mention:

[het zuidwesten van de Verenigde Staten] (“the southwestern United States”)

3.3 Syntactic type

Entity mentions are classified according to syntactic categories (e.g. proper names, common nouns, pronouns, etc.) given that entities may be referenced in a text by their proper name, indicated by a common noun or noun phrase, or represented by a pronoun. The syntactic type of a mention is determined by the syntactic category of its syntactic head. Its possible values are:

- NAM (proper name). In the most obvious cases, a NAM is a proper name or nickname of any entity. For example, *[John]*, *[Minister van Defensie Jeanine Hennis-Plasschaert]* (“Defense minister Jeanine Hennis-Plasschaert”) *[Het Jelazee vluchtelingenkamp vlakbij [de Afghaanse grens]* (“The Jelazee Refugee Camp near the Afghanistan border”), *[Vrije Universiteit in [Amsterdam]]* (“VU University in Amsterdam”), *[De Tweede Kamer]* (“The House of Representatives”), *[de 101e luchtlandingsstroep van het Amerikaanse leger]* (“the US army 101st Airborne Division”).

More borderline cases exist, however, such as *[het Amerikaanse Hooggerechtshof]* (“the US Supreme Court”) and *[het Amerikaanse leger]* (“the US Army”) (see Section 3.4 for more details on the ambiguities between NAMs and NOMs).

- NOM (nominal compound). A NOM is a bare noun or a quantified noun (with a determiner, a quantifier, or a possessive). For example, *[de advocaat]* (“the lawyer”), *[sommige Amerikaanse gouverneurs]* (“some American executives”), *[een menigte van boze mensen]* (“a crowd of angry people”), *[deze mensen]* (“these people”), *[andere Amerikaanse functionarissen]* (“other U.S. officials”), *[duizenden troepen]* (“thousands of troops”), *[de Miss Amerika van dit jaar]* (“this year’s Miss America”), *[kantoren in [het buitenland]]* (“offices in foreign countries”), *[De Nederlanders]* *kijken reikhalzend uit naar de uitslagen van de verkiezing* (“The Dutch eagerly await the results of the election”).
- PRO (pronoun). All pronouns are PRO including the wh-question words (e.g. *wie*, *wat*, *welke*, *waar*) (“who, what, which, where”), relative pronouns and “die/dat” (“that”). For example, *[hij]* (“he”), *[niemand]* (“no one”), *[Deze]* *hebben meer*

hallen dan andere grote vliegvelden (“these have more terminals than other top-ranking airports”), [*zijn eigen*] (“his own”), [*iedereen*] (“everyone”), [*die*]is niet van mij (“that’s not mine”), *de Russische marine [die] enkele dagen wachtte voordat ze een reddingsmissie probeerde te starten* (“the Russian navy which waited several days before attempting to launch any rescue mission”), [*Wie*] is de president van Brazilië? (“Who is the president of Brazil?”).

As a general rule, a wh-question word corefers with its answer if it is in a question or with the noun it refers to (if it is a relative pronoun). In the following example, the three mentions (a PRO, a NOM and a NAM mention respectively) corefer: [*Wie*] was [*de eerste president van Amerika*]? [*Dat was George Washington*] (“Who was the first president of the United States? George Washington was”).

- PTV (partitive). Partitive constructions consists of two elements, the part and the whole (the first element of a partitive construction quantifies over the second element). We will tag the first element as the head of the partitive construction. For example, [*sommige van de advocaten*] (“some of the lawyers”), [*een van de huizen*] (“one of the houses”), [*de helft van het team*] (“half of the team”), [*elk van hen*] (“all of them”). If the first element consists of more than one word, we will tag as head the right most word of the first element, as in [*zestig procent van de deelnemers*] (“sixty percent of the participants”)¹⁰.

There are some constructions with prepositional phrases that resemble partitives, but are not partitives: two distinct entities (e.g. *twee leden van het team*) (“two members of the team”), redundant embedded mentions, i.e. two co-referenced mentions (e.g. [*een groep van [mensen]*] (“a group of people”), [*de stad [Basra]*] (“the city of Basra”), non quantified nouns (e.g. [*duizenden vluchtelingen*] (“thousands of refugees”) and [*heel veel mensen*] (“a lot of people”) are NOM mentions)

- PRE.NOM (nominal pre-modifier) and PRE.NAM (proper name pre-modifier). PRE.NOM and PRE.NAM are NOM and NAM entity mentions (respectively) in a modifying position, including both pre-modifiers and post-modifiers.

[*bergachtige gebieden*] LOC NOM
 [*bergachtige*] gebieden LOC PRE.NOM
 (“mountain regions”)

[*Producten van Apple*] PRO NOM
 Producten van [*Apple*] ORG PRE.NAM
 (“Apple products”)

Annotation guidelines are the same for PRE.NOM and PRE.NAM mentions, so we will not distinguish between the two types in the remaining of the document, but we will simply refer to the whole class of premodifiers with the short form PRE.

¹⁰The whole is annotated as a nested mention.

The taggability of PRE mentions can be affected by the context in which they appear (as for all other mentions types). For example, *crimineel* (“criminal”) in pre-modifying position can either refer to a person who has committed a crime or it can mean “relating to crime”, the same as for English. In the first case it is annotated as PER, while in the second case (e.g. in the phrase “*criminele handelingen*” (“criminal charges”)), it is not annotated.¹¹

If there is ambiguity, we would go with the PER meaning, such as:

[feministische] groepen
 (“feminist groups”)

In order to decide whether a premodifier has to be tagged annotators should further determine whether the modifier would be a noun or an adjective when taken out from the context:

- The modifier would be an ADJECTIVE: annotators should take into consideration the noun from which the adjective derives. If it derives from a proper noun, it should be annotated (for example, *Europese* should be annotated as PRE.NAM in *[Europese] tradities* (“European traditions”), as it derives from *Europe*), if it derives from a common noun, on the other hand, it should not be annotated (e.g. *bergachtige* in *bergachtige gebieden* (“mountainous regions”) because it derives from the common noun *berg* (“mountain”).¹²

Titles, Honorifics, and Positions. In English, titles and most honorifics precede the name. We will not consider these to be part of the name of a Person. We will annotate these as mentions in their own right. For example, in the string *President Obama*, there would be two mentions of the same entity (a PRE and a NAM mention).

The parts of titles are taggable if they refer to entities. For example, in the string *President van Amerika Obama*, there would be three mentions of two distinct entities.

[President van Amerika Obama] PER NAM
 (“US President Obama”)

[President van Amerika] PER PRE

[Amerika] LOC PRE

Religious titles such as saint, prophet, imam, or archangel are to be treated as titles.

¹¹A particular tricky example of pre-modifiers is provided by “Islamitisch” (“Islamic”), which refers to the religion of Islam (not to be annotated), and “Moslim” (“Muslim”), which refers to the people of Islam (to be annotated). “Islamitisch”, however, is sometimes used interchangeably with “Moslim” when modifying PER entities, and then we would tag it PER. However, if “Islamitisch” is modifying other entity type, it is not taggable.

¹²Note that we do not tag the “X” in “X” department (e.g. [the state department]). We tag “state” in “Secretary of State”, because it is referring to the department, and “state” in “state property”, because it is referring to the LOC entity, but we consider the “state” too abstract to tag.

Paus Johannes Paulus II

(“Pope John Paul II”)

*[Paus Johannes Paulus II]*_{PER NAM}

*[Paus]*_{PER PRE}

Sometimes job titles refer to an empty position, as in: *Ze is kandidaat voor het presidentschap* (“She is running for President”). In cases like this, we will not tag *presidentschap* because it refers to the job or position and not to the person holding it. Note, however, that this is different from: *Wie zal de volgende president worden?* (“Who will be the next President?”) In this case, we will tag *[de volgende president]* as PER USP NOM

- HLS (headless): Headless mentions are constructions in which the nominal head is not overtly expressed. Although these mentions are technically headless, we will assign as head the right most premodifier that falls directly before the spot where the head would be.

Examples:

[de stoerste]

(“the toughest”)

[meer dan 30]

(“more than 30”)

[veel] aan beide kanten

(“many on both sides”)

[60%] zei

(“60% said”)

[zestig procent] zei

(“sixty percent said”)

[35] waren gewond

(“35 were injured”)

Zij zullen [elk] wat geld betalen

(“They will each pay some money”)

Bare demonstratives followed by a relative clause (or modified in some way) should be tagged HLS. Annotators should mark the demonstrative as head.

[Wie aanwezig was op de meeting] merkte het op

(“Those present at the meeting noticed”)

- CONJ (conjunction). A conjunction is a construction which consists of two or more full entity mentions connected by a coordinating conjunction (e.g. *en* (“and”)). The component mentions within the constructions will be tagged with their heads as appropriate. However, the CONJ-mention itself has no head-assignment. The extent

of a conjunction includes the extents of all conjoined entities (e.g. *[[Marc]_{NAM} en [John]_{NAM}]_{CONJ}* (“Marc and John”)).

The following three examples contain nested mentions:

20 boze mannen en vrouwen
 (“20 angry men and women”)

[mannen]_{PER NOM}¹³

[vrouwen]_{PER NOM}

[20 boze mannen en vrouwen]_{PER CONJ}

Jan Peter Balkenende en Wim Kok, die allebei voormalige minister-presidenten zijn
 (“Jan Peter Balkenende and Wim Kok who are both former presidents”)

[Jan Peter Balkenende]_{PER NAM}

[Wim Kok]_{PER NAM}

[die]_{PER PRO}

[voormalige minister-presidenten]_{PER NOM}

[Jan Peter Balkenende en Wim Kok, die allebei voormalige minister-presidenten zijn]_{PER CONJ}

Argentinië, Chili en Brazilië, leden van de Andesgroep
 (“Argentina, Chile, and Brazil, members of the Andean Group”)

[Argentinië]_{LOC NAM}

[Chili]_{LOC NAM}

[Brazilië]_{LOC NAM}

[leden van de Andesgroep]_{LOC NOM}

[de Andesgroep]_{ORG NAM}

[Argentinië, Chili en Brazilië]_{LOC CONJ}

[Argentinië, Chili en Brazilië, leden van de Andesgroep]_{LOC APP}

- APP (appositional construction). In the case of appositions, the simple mention extent rules do not apply, so we have specific rules. An apposition is a construction which consists of two or more full entity mentions which refer to (or predicate on) the same entity. The component mentions within the APP-constructions will be tagged with their heads as appropriate. However, the APP-mention itself has no head-assignment.

¹³Please note that modifiers in common between the entity mentions of a CONJ are left outside the extent of each single entity mention.

[[Bill], [Johns advocaat]]
 (“Bill, John’s lawyer”)

[[Dhr. Zwart, 58], [een slachtoffer van een terroristische aanval]], vertelde aan de Associated Press
 (“Mr. Zwart, 58, a victim of the terrorist assault, told the Associated Press”)

[[het productiebedrijf] van de show, [Celador]]
 (“the show’s production company, Celador”)

[[de zware scheepslift], [Blue Marlin]]
 (“the heavy lift ship, Blue Marlin”)

[[Saguache County], [thuisbasis van de uitkijktoren]]
 (“Saguache County, home of the Watchtower”)

[[Wij] [Amsterdammers]]
 (“We Amsterdammers”)

[[Pittsburgh], [een hub van US airways]] heeft recent geld betaald om het vliegveld op te knappen, waaronder de winkelcentra in de hallen
 (“Pittsburgh, a US airways hub recently paid to revamp the airport including shopping malls in the terminals”)

The following are examples of annotation of mis-matched appositives:

Bob, de regisseur, en Bill, de producent, arriveerden...
 (“Bob, the director, and Bill, the producer, arrived...”)

[Bob, de regisseur] APP.PER

[Bob] NAM.PER

[de regisseur] NOM.PER

[Bill, de producent] APP.PER

[Bill] NAM.PER

[de producent] NOM.PER

[Bob, de regisseur, en Bill, de producent] CONJ.PER

These are **not** appositives:

[De Partij van de Arbeid]_{NAM} ([PvdA]_{NAM})
 (“The Partij van de Arbeid (PvdA)”)

[Hij wist [zelf]_{PRO}]_{PRO} dat het waar was.
 (“He, himself had known it was true”)

[[Minister-president]_{PRE} Mark Rutte]_{NAM}
 (“President Mark Rutte”)

In the case of appositional constructions, all the components forming these complex constructions and the APP mentions themselves are to be linked with the instance they refer to (see Section 10.1). When appositional constructions are involved relations of a different type, on the other hand, only the APP mentions themselves (and not the single components) are to be linked.

- ARC (apposition with relative clause). As in the case of appositions, the simple mention extent rules do not apply, so we have specific rules. An ARC-construction is an appositional construction with an adjacent relative clause that refers to the initial, referent mention of the entity, rather than the latter, attributive mention(s) of the entity. In ARC-constructions, the component entity mentions and the WHQ mention all are tagged with their heads as appropriate. However, the ARC-mention itself has no head-assignment.

[[Michel ter Hark], [een professor in de filosofie aan de VU in Amsterdam] [die] toen decaan van de faculteit der letteren was]

(“Michel ter Hark, a philosophy professor at the VU University Amsterdam who was then dean of the faculty of arts”)

In the case of appositions with relative clause, all the components forming these complex constructions and the ARC mentions themselves are to be linked with the instance they refer to (see Section 10.1). When appositional constructions are involved relations of a different type, on the other hand, only the ARC mentions themselves (and not the single components) are to be linked.

3.4 NAM vs NOM

Some ambiguities can arise when trying to make a NAM-NOM distinction. It may appear that a NOM is being used to name something, or that a NAM mention may be decomposed into a few NOMs.

A general property of NAMs is that they are defined to pick out one particular entity as a referent. They are unique identifiers, like “*Mark Rutte*” or “*Amsterdam*”.

NOMs, on the other hand, define an entire category. They can pick out a referent which belongs to that category, but only after disambiguating it from all other potential members of the category. If a nominal mention is used as an individual reference in a discourse, the head often has to be “individualized” via quantification and/or qualification with determiners, adjectives, relative clauses, etc.

[Mark Rutte]_{NAM} zat aan de tafel.

(“Mark Rutte sat at the table”)

[De man]_{NOM} zat aan de tafel.

(“The man sat at the table”)

References to “God” will be taken to be the name of this entity for tagging purposes. If it is used as a descriptor rather than a name, it will be considered a nominal mention.

als je gelooft in [God]_{NAM}
 (“if you believe in God”)
hij voelde zich alsof hij [een god] was_{NOM}
 (“he felt like he was a god”)

When NAMs do carry a determiner, the determiner is a definite article and is not separable from the NAM. The definite article cannot be replaced with other determiners, quantifiers, or possessives.

[De Volkskrant] publiceerde het artikel.
 (“The Volkskrant ran the article”)

Ungrammatical:

**Een Volkskrant publiceerde het artikel.*
 (“A Volkskrant ran the article”)

**Die Volkskrant publiceerde het artikel.*
 (“That Volkskrant ran the article”)

One of the trickiest parts of distinguishing NAMs and NOMs is NOM categories modified by NAMs such that they only have one referent, such as:

het Pakistaanse leger
 (“the Pakistani army”)
het Egyptische hooggerechtshof
 (“the Egyptian supreme court”)
de salarisadministratie van de Universiteit van Amsterdam
 (“the University of Amsterdam payroll department”)

With the LOC/ORG modifying the categories, they pick out a specific referent in each NOM category. It is hard to decide whether the whole string should be treated as a NAM, or as a NOM mention with LOC/ORG PRE.

To annotate this kind of entity, we will follow the steps described below:

- **Step 1: ORG NAM or ORG NOM**, that is decide whether the modified ORG is NAM or NOM.

Some ORGs are unambiguously NAM, as they automatically pick out one specific entity, not a member of a set. Some ORGs are unambiguously NOM, as they could not be considered the name of an organization, only a type of organization. When it’s difficult to decide whether an ORG is NAM or NOM, apply the **ACRONYMS RULE**: ORGs with a corresponding acronym are NAM. Examples:

[American Airlines]_{NAM} ([AA]_{NAM})¹⁴

If it’s still difficult to decide whether an ORG is NAM or NOM, the English guidelines describe the **WORD COUNT RULE**: ORGs with more than two words are

¹⁴These examples may be considered unambiguously NAM, but there may be more difficult cases which this rule will clarify.

NAMs, and ORGs with one or two words are most often NOMs. As compounding is more prevalent in Dutch, this rule is difficult to apply, but annotators can count the number of elements the compounded term is made up of to apply some form of this rule if the decision cannot be made in another way.

Thus the following are NOMs:

- *leger*
("army")
- *hooggerechtshof*
("supreme court")
- *gemeenteraad* ("city council")
- *buitenlands ministerie*
("foreign ministry")
- *gezondheidsministerie*
("health ministry")
- *defensie ministerie*
("defense department")

But the following are NAMs:

- *centrum voor ziektebestrijding*
("center for disease control")
- *ministerie van volksgezondheid*
("ministry of health")
- *vereniging van autofabrikanten*
("automobile manufacturer's association")
- *kantoor voor communicatieontwikkeling*
("communications development office")
- *kantoor voor concept- een leerontwikkeling*
("developmental concepts and doctrine center")
- *datacentrum voor volkstelling*
("census data center")

• Step 2: NOM with PRE vs. NAM

Once it is known whether the modified ORG is NOM or NAM, the next step is to decide whether the entire mention is PRE + NOM or NAM, that is a common noun with a premodifier or a proper noun. For this, we will follow these rules:

1. **ORG + LOC/ORG \Rightarrow ORG.NAM**

*[Oxfam Japan]*_{NAM}

(“Oxfam Japan”)

*[Abbot Laboratories Phillippines]*_{NAM}

(“Abbot Laboratories Phillippines”)

*[Abbott Laboratories Diagnostische Afdeling]*_{NAM}

(“Abbott Laboratories Diagnostic Division”)

Note that the modifying ORG is included as part of the head.

2. **ORG + of/at + LOC/ORG \Rightarrow ORG.NAM**

*[Agrarische Bank van China]*_{NAM}

(“Agricultural Bank of China”)

*[de salarisadministratie van de Universiteit van Amsterdam]*_{NAM}

(“the Payroll Department at University of Amsterdam”)

3. **LOC + ORG**(a) **LOC + ORG.NAM \Rightarrow ORG.NAM**

*[Chinees Centrum voor Ziektebestrijding]*_{NAM}

(“Chinese Center for Disease Control”)

*[Amerikaans Centrum voor ziektebestrijding]*_{NAM}

(“U.S. Center for Disease Control”)

Note that the LOC is included as part of the head.

(b) **LOC-adj + ORG.NOM \Rightarrow LOC.PRE + ORG.NOM**

*[het Pakistaanse leger]*_{NOM}

(“the Pakistani army”)

*[Pakistaans]*_{PRE}

(c) **LOC-noun + ORG.NOM \Rightarrow ORG.NAM**

*[Pakistaans Hooggerechtshof]*_{NAM}

(“Pakistan Supreme Court”)

4. **LOC/ORG + 's + ORG \Rightarrow LOC.PRE + ORG.NOM**

*[Thailands volksgezondheidsministerie]*_{ORG NOM}

(“Thailand’s health ministry”)

*[Thailand]*_{LOC NAM}

*[Thailands ministerie van volksgezondheid]*_{ORG NOM}¹⁵

(“Thailand’s ministry of health”)

*[Thailand]*_{LOC NAM}

*[Cytogenetics Laboratory’s Diagnostische Afdeling]*_{ORG NOM}

(“Cytogenetics Laboratory’s Diagnostic Division”)

¹⁵Please note that the geographical modifier changes the syntactic type: *ministry of health* would be NAM without the modifier.

*[Cytogenetics Laboratory]*_{PRE}

Trumping Rules:

- **possessive/adjective + ORG.NAM \implies ORG.NAM**

Any ORG.NAM preceded by some adjective/possessive is annotated as ORG.NAM

*[Het huidige ECDC]*_{NAM}
 (“The present-day ECDC”)

- **ORG.USP \implies ORG.NOM**

Any hypothetical, future, etc. organization is automatically tagged NOM regardless of any modifiers or other constructions.

*[de voorgestelde Chinese Ontwikkelingsbank]*_{NOM}
 (“the proposed Chinese Development Bank”)

*[Chinese]*_{PRE}

- **Plural ORGs**

Any ORGs that are plural are automatically considered NOMs:

*[Chinese and Japanse Centra voor Ziektebestrijding en Preventie]*_{NOM}
 (“Chinese and Japanese Centers for Disease Control and Prevention”)

*[Chinese]*_{PRE}

*[Japanese]*_{PRE}

3.5 Er

The word ‘er’ should be annotated as an entity mention of class location when it is used in its locative form. For example in the sentence “Hij woont er al jaren” (He has lived there for years) ‘er’ is to be annotated.

Other uses of ‘er’ (presentative, prepositional and quantitative) should not be annotated.

4 <EVENT>

This tag is used to mark instances of events, that is the mental representations of events to which various types of linguistic elements (e.g. nouns, verbs, pronouns) refer within a text.

Each event is described through an empty-element tag with the following attributes:

- id, automatically generated by the annotation tool;

- class, it specifies the event type, whose values correspond to the 5 classes explained below;
- external_ref, it contains the URI used by DBpedia to identify a specific entity instance. This type of attribute would allow the representation of DBpedia entries and others;
- tag_descriptor, a human-friendly description of the event instance;
- comment.

BNF of the EVENT tag

```
attributes ::= id class [external_ref] tag_descriptor [comment]
id ::= <integer>
tag_descriptor ::= CDATA
class ::= SPEECH_COGNITIVE | GRAMMATICAL | OTHER | MIX
external_ref ::= CDATA
comment ::= CDATA
```

4.1 Tag Descriptor for Events

It is the nominal identifier of the event instance, which can be useful to distinguish the Event in the annotation interface. As for capitalization, annotators should follow the normal rules of the language. The preferred length of the tag descriptor is one word, that is the most representative token expressing the event. More words are acceptable in case of ambiguity. For example, in the same document we can have *Amerikaanse vastgoedzeepbel* (“USA property bubble”) and *Britse vastgoedzeepbel* (“British property bubble”), two portions of text containing mentions of two different event instances with the same extent *vastgoedzeepbel*; in this case it is useful to use more than one word for the tag descriptor, so as to properly distinguish the two event instances.

4.2 Event Classes

Event instances are classified on the basis of 3 classes:

1. SPEECH_COGNITIVE, for speech acts and cognitive events. In particular, this class contains:
 - events that describe the action of a person or an organization declaring something, narrating an event, informing about an event, e.g. *melden*, *zeggen*, *aankondiging*, *ontkennen*, *uitleggen*, *verklaring* (“report, say, announcement, deny, explain, explanation”);
 - events that describe mental states and mental acts that involve mental or cognitive processes, e.g. *denken*, *weten*, *herinneren*, *waarnemen*, *prefereren*, *willen*,

vergeten, begrijpen, beslissen, beslissing (“think, know, remember, perceive, prefer, want, forget, understand, decide, decision”).

2. GRAMMATICAL: events that are semantically dependent on a content verb/noun or on another event:
 - they do not introduce other participants;
 - they have no time span outside the content verb or noun;
 - they do not introduce any change of state that is not already expressed by the governing content verb or noun.

List of grammatical events:

- (a) light verbs followed by a nominal event or copula verbs, e.g. *zijn, lijken, doen, maken, hebben, laten* (“be, seem, do, make, get, have, take, put, set, let”);
 - (b) aspectual verbs and nouns that code information on a particular phase or aspect in the description of an event. They are a grammatical device which code a kind of temporal information and focus on different facets of the event history. In particular, they may signal the initiation, reinitiation, continuation, termination of another event e.g. *stoppen, begin, starten, eindigen* (“stop, beginning, start, end”);
 - (c) verbs and nouns expressing causal and motivational relations, e.g. *oorzaak, gevolg, stimuleren, aanzetten, uitkomen, leiden tot, genereren, voortbrengen, uitbroeden, induceren, veroorzaken, verwerklijken, teweeg brengen, produceren, bepalen* (“cause, result, stimulate, enable, stem from, lead to, breed, engender, hatch, induce, occasion, produce, bring about, produce, secure”);
 - (d) verbs and nouns expressing occurrence, such as *take place, happen, occurrence*.
3. OTHER: all the events in the document not covered by the classes SPEECH_COGNITIVE and GRAMMATICAL.
 4. MIXED (MIX): Conjunctions of events belonging to different types (for example one event of type SPEECH_COGNITIVE and one event of type OTHER) are annotated as Mixed (e.g. *hij zei dat hij moe was en vertrok* (“he said that he was tired and left”)); please note that conjunctions of events are annotated as OTHER/SPEECH_COGNITIVE/GRAMMATICAL if all the conjoined events are of the same type.

4.3 External reference

The external reference attribute contains the DBpedia URI identifying the event.

To get the DBpedia URI:

- go on the English Wikipedia http://en.wikipedia.org/wiki/Main_Page

- get your search term, have your Wikipedia page displayed
- replace `http://en.wikipedia.org/wiki/` with `http://dbpedia.org/resource/`

In case the page is redirected (in this case it says “Redirected from ...” right below the title), click “Article” on the top of the page. This will redisplay the same article content, but with the “canonical” URI in the browser’s address bar.

For example, if the annotator searches for *'29 crash* in Wikipedia, he/she finds the entry “'29 crash” `http://en.wikipedia.org/wiki/%2729_crash`. This is a redirected page, so it is necessary to click on “Article” to obtain the value of the external reference attribute `http://dbpedia.org/resource/Wall_Street_Crash_of_1929`.

If no proper DBpedia link is available for an event, annotators should type the following in the COMMENT attribute: *no er* and leave the external reference attribute empty.

Please note that a specific event must not be linked to a generic entry in DBpedia. For example the Wall Street Crash of 1929 should not be linked to the generic page `http://dbpedia.org/resource/Stock_market_crash` but to the above mentioned specific page `http://dbpedia.org/resource/Wall_Street_Crash_of_1929`. If a specific page is not available, annotators should leave the external reference attribute empty and type *no er* in the COMMENT attribute. On the other hand, a generic stock market crash event should have `http://dbpedia.org/resource/Stock_market_crash` as a value for the external reference attribute.

5 <EVENT_MENTION>

This tag encodes different linguistic representations of a given event instance through a set of attributes largely inspired by those used in ISO-TimeML (see 5.2).

5.1 Extension

As for the identification of event mentions, the annotation of their extension is based on the notion of *minimal chunk* inherited by TimeML, because higher constituents may contain more than one event expression. With respect to TimeML, we preferred a more flexible application of the minimal chunk rule for event annotation, which led to the identification of **multi-token event mentions**. In particular, in order to be more informative on the semantic level, we identified a restricted set of exceptions to the minimal chunk rule: the extent of phrasal verbs (or so-called ‘separable verbs’ in Germanic languages), idioms and prepositional phrases in Dutch corresponds to the whole expression if they are entries in the Referentie Bestand Nederlands (RBN):

The group of tokens which constitute a multi-token event can be discontinuous, that is words can be inserted between the different components of the multi-token event. This is very common in Dutch. Also in this case, the components of the multi-token event must all be annotated as a single event, so in this case we have a discontinuous event mention. In contrast to the annotation of entity mentions, the words that occur in between the

components of the multi-token event are *not* to be annotated as part of the event mention.

Example: phrasal verb (or separable verb), dictionary entry *aanzetten* (“turn on”)
de TV [aanzetten] (“turn on the TV”)
hij [zet] de TV [aan] (“he turns the TV on”)

Example: idiom, dictionary entry *iemand in de arm nemen* (literally: “to take someone in the arm(s)”, meaning “to get help from someone”)
zij [nam] hem [in de arm]

Example: prepositional phrase, dictionary entry *aan boord* (“on board”)
ze hadden 150 passagiers aan boord (“they had 150 passengers on board”)

Syntactically, the linguistic elements which may realize an event are the following:

- **Verbs** in finite or non-finite form. When a complex VP is present (i.e. the verb is accompanied by auxiliaries and related particles), the event extent is only the head of the VP. The same is true for phrasal verbs.
*Israel has been **scrambling** to **buy** more masks abroad*
*President Clinton **says** he and Blair will **stand** together*

Please note that auxiliary verbs (*zijn, hebben, doen*)¹⁶ and modals (*kunnen, zullen, moeten, willen, hoeven, mogen*)¹⁷ are not to be tagged: in constructions of this type, only the main verb, and not the auxiliary form, is to be tagged as event. The information about the presence of a modal is coded in a specific attribute called “modality”.

- **Nouns** which can realize eventualities in different ways.
 - through a nominalization process from verbs (i.e. deverbal nouns): e.g. *schorsing* (“suspension”);
 - having an eventive meaning in their lexical properties even if they don’t derive from verbs: e.g. *crisis*;
 - having an eventive reading due to the co-text of their occurrence even if they normally denote objects, locations or time expressions: e.g. *11 September* when it refers to the terrorist attacks that occurred on September 11th, 2001.

Please note that the event mention tag extends only over the head noun, disregarding any determiners, specifiers, complements, or modifiers. However, it should be noted that due to the orthographic conventions for compound nouns in Dutch, an event

¹⁶In English these would be *be, have, do*

¹⁷In English these would be *may, might, must, would, should, could, can, ought to, have to, shall*

mention will often contain more semantic information than its English equivalent (e.g. [*milieubeschermingsmaatregelen*] vs. *environmental protection* [*measures*]).

• **Other elements:**

- **Adjectives:** Adjectives generally express a property or attribute of an entity, and as such, they denote an event of a stative nature. Event-denoting adjectives will have only their head adjective annotated as the event.

We do NOT mark up as events adjectives in attributive position, that is adjectives that function as premodifiers of a noun e.g. *woedende reactie, ondraaglijke pijn, eerlijk proces, mooie tuin* (“furious reaction, unbearable pain, fair trial, beautiful garden”).

We ONLY mark up as events adjectives in predicative position, that is adjectives that act as the predicative complement of a verb belonging to one of the types listed below, among others.

In the examples, the predicative adjective is in bold face.

- * Copulative predicates (e.g., *zijn, lijken*, etc. (“be, seem”)) as in *De studenten leken **uitgeput** na drie weken les* (“The students seemed exhausted after three weeks of classes”);
 - * Inchoative predicates (e.g., *worden, veranderen* in (“become, turn into”)). They express the coming to existence of a situation, e.g. *De Chinese dissident zei dat hij China verliet omdat zijn leven daar **ondraagelijk** werd* (“The Chinese dissident said he left China because his life became unbearable there”);
 - * Aspectual predicates (e.g., *beginnen, doorgaan, eindigen, beëindigen* (“begin, continue, finish, terminate”)) as in *Gezinnen bleven **optimistisch** en velen zagen de terugkeer van hun geliefden* (“Families kept hopeful and many did see the return of their loved ones”);
 - * Causative predicates (e.g., *veroorzaken, maken* (“cause, make”)), as in *Erben Wennemars, schaatser, maakte het publiek echt **blij*** (“Erben Wennemars, skater, really made the audience happy”);
 - * Change of state predicates in general;
 - * Predicates of perception (e.g., *er uitzien, horen* (“look, hear”)), as in *Ellen DeGeneres en Portia de Rossi zagen er **extatisch** uit toen ze zaterdag trouwden in een intieme ceremonie* (“Ellen DeGeneres and Portia de Rossi looked ecstatic as they married in an intimate ceremony on Saturday”);
 - * Predicates of evaluation and description (e.g., *overwegen, beschrijven, voorleggen* (“consider, describe, present”)), as in *Hij wordt vaak gekarakteriseerd als **excentriek*** (“He is often characterized as eccentric”).
- **Prepositional phrases** are to be annotated ONLY when functioning as predicative complements, that is when they are complement of verbs belonging to the grammatical class.

The annotation of their extent is based on the minimal chunk rule, so only the head preposition is annotated.

Anyway, prepositional phrases that are entered in the Referentie Bestand Nederlands (RBN) represent an exception to the minimal chunk rule, so the extent is the whole expression.

In the example below, the grammatical verb is underlined, the prepositional phrase (that is an entry in the dictionary) is in square brackets and the extent of the mention is in boldface:

Zij hadden 150 passagiers aan [boord] (“They had 150 passengers on board”)

- **Pronouns**, whose annotations is crucial to identify event co-reference (*De economische crisis begon in 2007: **ze** startte met een bankencrisis* (“The economic crisis began in 2007: it started with a banking crisis”)).

With respect to TimeML, we have introduced the annotation of **conjunctions of events**. The extent of a conjunction includes the extents of all conjoined events and is often discontinuous. Please notice that the subparts of a conjunction of events must also be annotated, so in the sentence *hij zei dat hij moe was en vertrok* (“he said that he was tired and left”) we annotate both the discontinuous event mention [*zei vertrok*] and the subparts [*zei*] and [*vertrok*].

Particular attention should be paid to **complex event constructions** in which multiple event mentions (*emX* in the following examples) are present:

- **ASPECTUAL CONSTRUCTIONS** consisting of an aspectual verb or noun and an event-denoting complement expressed by a VP or an NP: both the predicate (*em1*) and the complement (*em2*) are to be annotated as independent event mentions (see boldface text below).

*Ajax **begon**_{em1} met de **handel**_{em2} van zijn aandelen op de beurs* (“Ajax began the trading of its shares on the exchange”)

*Het **einde**_{em1} van de economische **crisis**_{em2} in de jaren '70* (“The conclusion of the economic crisis in the 1970s”)

- **INCHOATIVE CONSTRUCTIONS** expressing the coming to existence of a situation. They generally involve the presence of verbs like *become* and *get*, in addition to their complement, which denotes the resulting situation or process. BOTH the inchoative predicate (*em1*) and the complement expressing the resulting situation (*em2*) are to be annotated as events.

*De vertegenwoordigers van de grootste Zweedse industriële en financiële bedrijven **raakten**_{em1} **bekend**_{em2} met de economische situatie in Wit-Rusland* (“The representatives of the biggest Swedish industrial and financial companies got acquainted with economic situation in Belarus”)

- **LIGHT VERB CONSTRUCTIONS** involve a verb of very light semantic content (e.g., *maken, krijgen, doen, hebben, nemen* (“make, get, do, have, take)) and a nom-

inal event acting as its selected complement. In these situations, BOTH the verbal (em1) and nominal (em2) elements are tagged as events.

*De manager **krijgt**_{em1} steeds meer **steun**_{em2} van de eigenaar* (“The manager is getting more support from the owner”)

- **COPULATIVE CONSTRUCTIONS** are VPs headed by verbs like *zijn* (“be”) or *lijken* (“seem”), and which have an NP, AP, or PP as complement. The copulative predicate (em1) is always to be annotated while the predicative complement (em2) are to be marked up as event mention ONLY if it contains a noun with an eventive reading. The NP and the AP are to be annotated according to the rules specified in this guidelines. In *Een hooggeplaatste vrouw van Indiase afkomst **is** het nieuwe hoofd van de British Medical Association* (“An eminent Indian origin woman is the new head of the British Medical Association”) the copulative predicate (*is*) is to be annotated as a mention of a grammatical event, while the predicative complement (*het nieuwe hoofd van de British Medical Association*) is an entity mention. On the other hand, in *dit lijkt op een langdurige crisis* (“this seems a long-term crisis”), the copulative predicate (*lijkt*) and the predicative complement (*crisis*) are both to be tagged as event mentions.
- **CAUSATIVE CONSTRUCTIONS**: the causal expression (em2), its logical subject (em1) and its event complement (em3) are ALL tagged as independent events.
*Wijdverspreide **overstromingen**_{em1} **veroorzaakten**_{em2} economische **verliezen**_{em3}* (“Widespread floods caused economic losses”).

Metonymy

Nouns can assume an eventive reading due to the co-text of occurrence. For this reason, a mention that in a context represents an implicit event derived by metonymy is to be annotated as an event mention.

Example:

De [bom] beëindigde het festival drie dagen vroeger (“The bomb ended the festival three days earlier”)

In the example above, *bom* is metonymic for the attack itself, in addition to representing the explosive device. The physical bomb did not end the festival, rather, its detonation thus *bom* is annotated as event mention.

5.2 Attributes

The annotation of event mentions includes assigning values to several attributes.

- *id*, automatically generated by the annotation tool;
- *pred*, it corresponds to the lemma of the token describing the event;
- *certainty*, it encodes the distinction between certain, probable and possible events;

- polarity, it distinguishes affirmative (POS) and negative (NEG) statements;
- time, it encodes the statement of events about the future: non-future or future;
- special_cases, it captures if the statement have some special status that influences its attribution: general statement, main clause of a conditional construction or if clause of a conditional construction;
- pos, it specifies the different grammatical categories which may realize an event, i.e. NOUN, VERB, OTHER;
- tense, it captures standard distinctions in the grammatical category of verbal tense, i.e. PRESENT, PAST, FUTURE, NONE, INFINITIVE, PRESPART and PASTPART;
- aspect, it captures standard distinctions in the grammatical category of semantic aspect, i.e. NONE, PROGRESSIVE, PERFECTIVE, and PERFECTIVE_PROGRESSIVE;
- modality, optional attribute that is used to convey different degrees of modality of an event, its value is the lemma of the modal verb modifying the main event, e.g. *may*.
- comment.

BNF of the `EVENT_MENTION` tag

```

attributes ::= id [pred] [pos] [tense] [aspect] certainty polarity time special_cases [modality]
[comment]
id ::= <integer>
pred ::= CDATA
certainty ::= CERTAIN | POSSIBLE | PROBABLE | UNDERSPECIFIED
polarity ::= NEG | POS | UNDERSPECIFIED
time ::= NON_FUTURE | FUTURE | UNDERSPECIFIED
special_cases ::= NONE | GEN | COND_MAIN_CLAUSE | COND_IF_CLAUSE
pos ::= NOUN | VERB | OTHER
tense ::= FUTURE | PAST | PRESENT | INFINITIVE | PRESPART | PASTPART |
NONE
aspect ::= PROGRESSIVE | PERFECTIVE | PERFECTIVE_PROGRESSIVE | NONE
modality ::= CDATA
comment ::= CDATA

```

5.2.1 The *pred* attribute

It denotes the content related to that event through the indication of a lexical predicate at the lemma level.

5.2.2 The *certainty* attribute

It expresses how certain is the source about an event: certain, probable and possible. Probable and possible events are typically marked in the text by the presence of modals (e.g. *kunnen* (“may”)) or modal adverbs (e.g. *wellicht* (“perhaps”), *misschien* (“maybe”)).

Maria kwam om 8 uur (“Maria came at 8 pm”)
kam = CERTAIN

Maria zou om 8 uur gearriveerd zijn (“Maria might have arrived at 8 pm”)
gearriveerd = POSSIBLE

Maria zou waarschijnlijk om 8 uur gearriveerd zijn (“Maria would probably arrived at 8 pm”)
gearriveerd = PROBABLE

The certainty of events is based on textual properties. When determining the certainty of a given event mention, annotators should base their assessment **uniquely** on the knowledge available in the sentence expressing the event without using world knowledge or other knowledge taken from the text. In “*Ik zal morgen zeker de loterij winnen* (“I will certainly win the lottery tomorrow”)), for example, annotators should not use their knowledge of the world which tells them that winning the lottery is very unlikely; in the text it is presented as a certain event so it should be annotated as CERTAIN. Similarly, if an event is known for certain (Barack Obama was actually born in 1961) but is presented as uncertain, it should be annotated as POSSIBLE or PROBABLE: “*Ik weet het niet, misschien is Obama in 1961 geboren* (“I don’t remember, maybe Obama was born in 1961”).

5.2.3 The *polarity* attribute

It captures the grammatical category that distinguishes affirmative and negative statements. Its values are POS for events with positive meaning (i.e. in most of the affirmative sentences), NEG for events with negative meaning (i.e. in most of the negative sentences), and UNDERSPECIFIED when it’s not possible to specify the polarity of an event.

Mary kwam om 8 uur (“Mary came at 8 pm”)
kam = POSITIVE

De president vergat het kabinet te informer (“The president forgot to inform the cabinet”)
vergat = POSITIVE
informer = NEGATIVE

John wist niet of Mary kam (“John does not know whether Mary came”)

wist = NEGATIVE

kwam = UNDERSPECIFIED

5.2.4 The *time* attribute

It specifies the time an event took place or will take place, i.e. the semantic temporal value of an event. Its values are NON_FUTURE for present and past events, FUTURE for events that will take place and UNDERSPECIFIED when the time of an event cannot be deducted. The annotators should assign the time value according to the semantic temporal value of events.

In some cases the value of the time attribute of a verbal event can be deduced from the tense of the verb:

- past tense

De aandelenkoersen op de Egyptische beurs daalden in de middag met bijna 9.5 procent (“Share prices on the Egypt Exchange declined almost 9.5 percent by midday”)
daalden = NON_FUTURE

- present tense

Een bank is een financiële instelling (“A bank is a financial institution”)
is = NON_FUTURE

- future tense

De toekomstige generatie zal lijden. (“Future generation will suffer”)
lijden = FUTURE

Other cases where the value of the time attribute cannot be deduced from the syntactic tense of the event:

- Infinitive verbs:

De president vergat het kabinet te informer (“The president forgot to inform the cabinet”)
informer = NON_FUTURE

- Verbs preceded by a modal word:

De StyleSelect USA Index kan een groter percentage aandelen bevatten (“The Style-Select USA Index may include a larger percentage of stocks”)
bevatten = NON_FUTURE

John zei dat hij op 21 mei naar Schotland zou vertrekken (“John said he would leave for Scotland on the 21st of May”)
vertrekken = FUTURE

- Nouns:

Een rechtzaak in Duitsland zal een strafrechterlijke vervolging nastreven van de vertrekkende Minister van Defensie (“A lawsuit in Germany will seek a criminal prosecution of the outgoing Defence Secretary”)
vervolging = FUTURE

5.2.5 The *special_cases* attribute

It captures if the statement have some special status that influences its attribution: general statement, main clause of a conditional construction or if clause of a conditional construction. The default value of this attribute is NONE.

Een bank is een financiële instelling (“A bank is a financial institution”)
is = GEN

Als je fossiele brandstoffen verbrandt, wordt koolzuur geproduceerd. (“If you burn fossil fuels, carbon dioxide is produced”)
verbrandt = COND_IF_CLAUSE
geproduceerd = COND_MAIN_CLAUSE

5.2.6 Examples of attribution values annotation

We call *attribution values* of an event the information concerning when it took place, the certainty of the source about it, and whether it is confirmed or denied. The *attribution values* consist of the value of attributes certainty, polarity, time and special_cases.

De president vergat het kabinet te informer (“The president forgot to inform the cabinet”)

predicate	certainty	polarity	time	special_cases
<i>vergat</i>	CERTAIN	POS	NON_FUTURE	NONE
<i>informer</i>	CERTAIN	NEG	NON_FUTURE	NONE

Ik weet het niet, misschien was Obama is 1961 geboren (“I don’t remember, maybe Obama was born in 1961”)

predicate	certainty	polarity	time	special_cases
<i>weet</i>	CERTAIN	NEG	NON_FUTURE	NONE
<i>geboren</i>	POSSIBLE	POS	NON_FUTURE	NONE

Misschien heeft Ford de automatische nivelleringsmotoren niet toegevoegd op de HID-lampen (“Maybe Ford did not include auto leveling motors on the HID lights”)

predicate	certainty	polarity	time	special_cases
<i>toegevoegd</i>	POSSIBLE	NEG	NON_FUTURE	NONE

Een rechtzaak in Duitsland zal een strafrechterlijke vervolging nastreven van de vertrekkende

Minister van Defensie (“A lawsuit in Germany will seek a criminal prosecution of the outgoing Defence Secretary”)

predicate	certainty	polarity	time	special_cases
<i>nastreven</i>	CERTAIN	POS	FUTURE	NONE
<i>vervolging</i>	POSSIBLE	POS	UNDERSPECIFIED	NONE

John wist niet of Mary kwam (“John does not know whether Mary came”)

predicate	certainty	polarity	time	special_cases
<i>wist</i>	CERTAIN	NEG	NON_FUTURE	NONE
<i>kwam</i>	UNDERSPECIFIED	UNDERSPECIFIED	NON_FUTURE	NONE

5.2.7 Attribution values of conditional constructions

In the following we provide examples of attribution values (i.e. certainty, polarity, time and special_cases attributes) of conditional constructions:

- Zero conditional: *Als (“If”) + simple present, simple present*

It describes certain consequences rather than hypothetical or possible situations

e.g. *Als je fossiele brandstoffen verbrandt, wordt koolzuur geproduceerd* (“If you burn fossil fuels, carbon dioxide is produced”)

predicate	certainty	polarity	time	special_cases
<i>verbrandt</i>	UNDERSPECIFIED	POS	NON_FUTURE	COND_IF_CLAUSE
<i>geproduceerd</i>	CERTAIN	POS	NON_FUTURE	COND_MAIN_CLAUSE

- First conditional: *Als (“If”) + subject + present tense verb, subject + future tense verb*

It expresses the consequences of a possible future event.

e.g. *Als we onze planeet vervuilen, zullen toekomstige generaties lijden* (“If we pollute our planet, future generation will suffer”)

predicate	certainty	polarity	time	special_cases
<i>vervuilen</i>	UNDERSPECIFIED	POS	NON_FUTURE	COND_IF_CLAUSE
<i>lijden</i>	CERTAIN	POS	FUTURE	COND_MAIN_CLAUSE

- Second conditional: *Als (“If”) + subject + simple past tense verb, subject + conditional tense verb*

It is used for hypothetical typically counterfactual situations; it can have a present (see example *a*) or a future (see example *b*) time frame.

a. Als ik feestjes leuk vond, zou ik ze vaker bijwonen (“If I liked parties, I would attend more of them”)

predicate	certainty	polarity	time	special_cases
<i>vond</i>	UNDERSPECIFIED	POS	UNDERSPECIFIED	COND_IF_CLAUSE
<i>bijwonen</i>	CERTAIN	POS	NON_FUTURE	COND_MAIN_CLAUSE

b. Als ik rijk zou worden, zou ik dit huis kopen (“If I became rich, I would buy this house”)

predicate	certainty	polarity	time	special_cases
<i>worden</i>	UNDERSPECIFIED	POS	FUTURE	COND_IF_CLAUSE
<i>kopen</i>	CERTAIN	POS	UNDERSPECIFIED	COND_MAIN_CLAUSE

- Third conditional: *Als* (“If”) + *subject + past perfect, subject + past conditional*
It expresses counterfactual situations that cannot happen because the window of opportunity has closed; an event has passed that prevents the condition from occurring. e.g. *Als je de woning had verkocht, zou je normale winsten gekregen hebben* (“If you had sold the property, you would have realized ordinary gains”)

predicate	certainty	polarity	time	special_cases
<i>verkocht</i>	UNDERSPECIFIED	POS	NON_FUTURE	COND_IF_CLAUSE
<i>gekregen</i>	CERTAIN	POS	NON_FUTURE	COND_MAIN_CLAUSE

In the following, we report some examples of conditionals containing event mentions annotated as POSSIBLE or PROBABLE (e.g. due to the presence of modals and modal adverbs indicating possibility, or predicates like *lijken* (“seem”)).

Als we bomen kappen en huizen bouwen in die gebieden, kunnen we milieuvervuiling veroorzaken (“If we cut trees and make houses in those areas we may cause environmental pollution”)

predicate	certainty	polarity	time	special_cases
<i>kappen</i>	UNDERSPECIFIED	POS	NON_FUTURE	COND_IF_CLAUSE
<i>bouwen</i>	UNDERSPECIFIED	POS	NON_FUTURE	COND_IF_CLAUSE
<i>veroorzaken</i>	POSSIBLE	POS	FUTURE	COND_MAIN_CLAUSE
<i>milieuvervuiling</i>	POSSIBLE	POS	UNDERSPECIFIED	COND_MAIN_CLAUSE

Als ik feestjes leuk vond, zou ik ze waarschijnlijk vaker bijwonen (“If I liked parties, I would probably attend more of them”)

predicate	certainty	polarity	time	special_cases
<i>vond</i>	UNDERSPECIFIED	POS	UNDERSPECIFIED	COND_IF_CLAUSE
<i>bijwonen</i>	PROBABLE	POS	NON_FUTURE	COND_MAIN_CLAUSE

Als ik rijk zou worden, zou ik dit huis waarschijnlijk kopen (“If I became rich, I would probably buy this house”)

predicate	certainty	polarity	time	special_cases
<i>worden</i>	UNDERSPECIFIED	POS	FUTURE	COND_IF_CLAUSE
<i>kopen</i>	PROBABLE	POS	UNDERSPECIFIED	COND_MAIN_CLAUSE

Als je de woning had verkocht, zou je normale winsten gekregen kunnen hebben (“If you had sold the property, you might have realized ordinary gains”)

predicate	certainty	polarity	time	special_cases
<i>verkocht</i>	UNDERSPECIFIED	POS	NON_FUTURE	COND_IF_CLAUSE
<i>gekregen</i>	POSSIBLE	POS	NON_FUTURE	COND_MAIN_CLAUSE

5.2.8 The *pos* attribute

This attribute captures syntactic distinctions among the expressions that are marked as events. It can have the following values which are distinguished using standard criteria in linguistics:

- VERB: it includes both finite (e.g. *stopgezet* (“halted”)) and non-finite forms (e.g. *reizend* (“traveling”));
- NOUN: it includes both common (e.g. *schorsing* (“suspension”)) and proper nouns (e.g. *conferentie* (“conference”) in *op de conferentie in Amsterdam* (“at the conference in Amsterdam”));
- OTHER: it includes all other parts of speech, such as pronouns, adjectives and prepositional constructions.

5.2.9 The *tense* attribute

It captures standard distinctions in the grammatical category of verbal tense. This attribute is only of interest for verbal events: events that are other parts of speech receive the value NONE. The tense attribute can have any of the following values:

- PRESENT: for events that occur at the time of the speech act (for events marked with the following verb tenses: simple present, present continuous, present perfect and present perfect continuous).
- PAST: for events that occurred before the speech act (for events marked with the following verb tenses: past simple, past continuous, past perfect, past perfect continuous).
- FUTURE: for events that will occur after the speech act (for events marked with the following tenses: future simple, future continuous, future perfect, future perfect continuous).
- INFINITIVE: the dictionary form of a verb.
- PRESPART: for forms marked with -ing (in English) and not preceded by the progressive auxiliary *be*.
- PASTPART: for past participle forms which are not preceded by the perfective auxiliary *hebben* (“have”) or the passive auxiliary *zijn* (“be”).
- NONE: for forms which appear in the bare form, such as immediately following a modal auxiliary like *can* or *would*. It is used for nouns, adjectives, PPs and pronouns as well.

5.2.10 The *aspect* attribute

The values assigned to this attribute depends on the surface information of markables only. This attribute is only of interested for verbal events: events that are other parts of speech receive the value NONE.

- PROGRESSIVE: for events which can generally be described as continuous or ongoing, marked with the auxiliary *zijn* (“be”) plus a verb taking an -de suffix, e.g. *Hij is werkende* (“He is working”).
- PERFECTIVE: for events which can generally be described as completed, marked with the auxiliary *hebben* or *zijn* (In English only with “have”) plus a past participle verb form.
- PERFECTIVE_PROGRESSIVE: for events which are marked for both perfective and progressive.
- NONE: for events which are in the simple present, past, or future, with no progressive or perfective marking. It is used for nouns and pronouns as well.

5.2.11 Examples of Tense and Aspect Annotation

Tense and aspect attributes will be established as indicated in the following examples (please note that the extension of the event mention tag is underlined):

1. ACTIVE VOICE

tense=“PRESENT”

Verb group	aspect=
<u>verkoopt</u>	NONE
<i>is aan het <u>verkopen</u></i>	PROGRESSIVE
<i>heeft <u>verkocht</u></i>	PERFECTIVE

tense=“PAST”

Verb group	aspect=
<u>verkocht</u>	NONE
<i>had <u>verkocht</u></i>	PROGRESSIVE
<i>was aan het <u>verkopen</u></i>	PERFECTIVE

tense=“FUTURE”

Verb group	aspect=
<i>zal <u>verkopen</u></i>	NONE
<i>zal <u>hebben verkocht</u></i>	PERFECTIVE

2. PASSIVE VOICE

tense=“PRESENT”

Verb group aspect=
wordt verkocht NONE

tense=“PAST”

Verb group aspect=
werd verkocht NONE

tense=“FUTURE”

Verb group aspect=
zal worden verkocht NONE

3. VERBS PRECEDED BY *moeten* (“have to/ought to”)**tense=“PRESENT”**

Verb group aspect=
moet verkopen NONE
moet hebben verkocht PERFECTIVE

tense=“PAST”

Verb group aspect=
moest verkopen NONE

tense=“FUTURE”

Verb group aspect=
zal moeten verkopen NONE

4. VERBS PRECEDED BY ANY OTHER AUXILIARY, i.e. *kunnen, zullen, zouden, mogen* (“can, shall, should, may”).**tense=“NONE”**

Verb group aspect=
kan verkopen NONE
kan hebben verkocht PERFECTIVE

5. PRESENT PARTICIPLE: to be used only for those cases in which the verb form ending in *-ing* occurs in a subordinate clause and it is not preceded by the verb *be*, e.g. *selling* in the sentence *Talanx AG may in the coming days decide against selling shares to the public.***tense=“PRESPART”**

Verb group aspect=
selling NONE

6. PAST PARTICIPLE: to be used only for those cases in which the participle occurs in a subordinate clause and it is not preceded by any auxiliary form indicating either passive voice or perfective construction, e.g. the verb *verkocht* (“sold”) in the sentence *\$91M: Waarde van Facebookaandelen verkocht door Sandberg* (“Value of Facebook Shares Sold by Sandberg”).

tense=“PASTPART”

Verb group aspect=

verkocht NONE

7. INFINITIVE

tense=“INFINITIVE”

Verb group aspect=

verkopen NONE

8. NOUN

tense=“NONE” aspect=“NONE”

Examples

een economische crisis (“an economic crisis”)

het begin (“the beginning”)

een grote overname (“a huge acquisition”)

9. OTHER ELEMENTS

tense=“NONE” aspect=“NONE”

5.2.12 The *modality* attribute

The modality attribute is only specified if there is a modal word (e.g. *kunnen*, *zullen*, *zouden*, *mogen* (“can, shall, should, may”)) that modifies the mention. This means that it is used to convey the different degrees of modality nature of an event, mainly epistemic and deontic. Its values are represented by the lemma of modal verb itself. In the following sentence, for example, the modality attribute should have *kan* (“might”) as value: *Microsoft kan Windows **verkopen*** (“Microsoft might sell Windows 7”).

Sentences that lack a modal auxiliary will not receive any value for this attribute.

6 Temporal Expressions

The <TIMEX3> tag taken from ISO-TimeML is used to annotate temporal expressions including both durations (e.g. *drie jaar* (“three years”)) and points (e.g. *15 juni 2014*, *vandaag* (“June 15th 2014, today”)). Time points can be either absolute (e.g. *15 juni 2014*) or underspecified expressions (e.g. *vandaag*). Markable expressions can also be event anchored (e.g. *twee dagen voor het vertrek* (“two days before the departure”)) or sets of times (e.g. *elke maand* (“every month”)). The list of attributes selected for NewsReader and shown below is a reduced version of the list described in the ISO-TimeML guidelines:

- id, automatically generated by the annotation tool;

- value, it assigns a normalized value based on the ISO-8601 standard to the temporal expression. For example, the expression *15 juni 2014* would get the normalized form 2014-06-13 (YYYY-MM-DD), and the duration *60 dagen* (“60 days”) would get the normalized form P60D (that means Period of 60 Days).
- type, it specifies the type of the temporal expression through 4 values, i.e. DATE, TIME, DURATION and SET.
- functionInDocument, indicates what is the function of a temporal expression in the document and its function as a temporal anchor for other temporal expressions. In NewsReader we adopt only two values: NONE and CREATION_TIME.
- anchorTimeID, introduces the id value of the temporal expression to which the TIMEX3 marked expression is linked in order to compute its value.
- beginPoint and endPoint to strengthen the annotation of durations.
- comment.

All attributes are required in the annotation of temporal expressions, the only optional attribute is the comment; however, anchorTimeID, beginPoint, and endPoint can be left empty if no information is available (as shown in the BNF below).

BNF of the TIMEX3 tag

```
attributes ::= id type value [anchorTimeID] functionInDocument [beginPoint] [endPoint]
[comment]
id ::= <integer>
value ::= CDATA
type ::= DATE | TIME | DURATION | SET
anchorTimeID ::= IDREF
beginPoint ::= IDREF
endPoint ::= IDREF
functionInDocument ::= CREATION_TIME | NONE
comment ::= CDATA
```

6.1 Extension

As a general rule, the extent of a TIMEX3 should be as small as possible. In particular, the annotation of temporal expression is restricted to the expressions that contain a so called lexical trigger, that is a word or a numeric expression whose meaning conveys a temporal unit or concept [Ferro *et al.*, 2005].

POS	Timex Lexical Triggers
Nouns	minuut, middag, middernacht, dag, nacht, weekend, maand, zomer, seizoen, kwartaal, jaar, decenium, eeuw, millennium, tijdperk, semester, [de] toekomst, [het] verleden maandag, dinsdag, april, december, zonnwende (“minute, afternoon, midnight, day, night, weekend, month, summer, season, quarter, year, decade, century, millennium, era, semester, [the] future, [the] past Monday, Tuesday, April, December, Summer Solstice”)
Proper names	Koningsdag, Hemelvaartsdag, Bevrijdingsdag (“King’s Day, Ascension Day, Liberation day”)
Adjectives	dagelijks, maandelijks, halfjaarlijks (“daily, monthly, biannual”)
Adverbs	uurlijks, dagelijks, maandelijks, nu, recent, toekomstig, voorbije, huidig ¹⁸ (“hourly, daily, monthly, now, recent, future, past, present”)
Time patterns	8:00, 12/2/00, 1994, 1960s
Time nouns/adverbs	nu, vandaag, gister, morgen (“now, today, yesterday, tomorrow”)
Numbers	3 (as in <i>Hij kwam aan rond 3</i> (“He arrived at 3”)), drie (“three”), vijfde (as in referring to <i>de vijfde dag van juni</i> (“the fifth of June”)), zestig (as in referring to the decade <i>de jaren zestig</i> (“the Sixties”))

The extent of the tag can span across multiple words and it must correspond to one of the following categories:

- Nouns: *vandaag, donderdag* (“today, Thursday”)
- Noun Phrases: *de ochtend, de laatste twee jaar, het begin van het jaar* (“the morning, the last two years, the beginning of the year”)
- Adjectives: *huidig* (“current”)
- Adverbs: *onlangs* (“recently”)
- Adjectives or Adverb Phrases: *een halfuur lang, twee weken geleden, bijna een halfuur* (“half an hour long, two weeks ago, nearly a half-hour”)

On the other hand, the extent cannot be a Prepositional Phrase (i.e. the extent cannot begin with a preposition) or a clause of any type (e.g. the extent cannot start with a subordinating conjunction). Thus, the following expressions are to be annotated as follows: *voor [donderdag]* (“before Thursday”), *in [de ochtend]* (“in the morning”), *nadat de staking eindigde op [donderdag]* (“after the strike ended on Thursday”), *in [de afgelopen 2 jaar]* (“over the last 2 years”).

Premodifiers (including Determiners) are to be included in the extent of a TIMEX3, whereas postmodifiers (including Prepositional Phrases and dependent clauses) are to be excluded: *[die koude dag]* (“that cold day”), *[niet minder dan 60 dagen]* (“no less than 60

days”), [*volgende zomer*] (“next summer”), [*de toekomst*] van onze volkeren (“the future of our peoples”), [*maanden*] van hernieuwde vijandigheid (“months of renewed hostility”).

As far as more complex temporal expressions are concerned, the following rules apply:

- ONE TIMEX3 TAG when there is no intervening token between temporal terms that express values for a single mention of time, such as [*8:00 p.m.*], [*vrijdag*] (“Friday”), [*dinsdag de 18e*] (“Tuesday the 18th”); - ONE TIMEX3 TAG when, even if there is an intervening token (i.e. a preposition), the expression specifies a unique date or time value: [*de tweede van december*] (“the second of December”), [*tien minuten voor drie*] (“ten minutes to three”), [*elf uur in de ochtend*] (“eleven in the morning”), [*zomer van 1965*] (“summer of 1965”), [*de zomer van dit jaar*] (“this year’s summer”);
- ONE TIMEX3 TAG when the temporal expression denotes a duration and the conjunction is expressing a specification relation between the temporal element of the duration: [*2 jaar, 5 maanden en 3 dagen*] na de natuurrampen (“2 years, 5 months and 3 days after the natural disasters”)
- TWO TIMEX3 TAGS when there is a sequence of two temporal expressions that are ordered one relative to the other generally using temporal prepositions and conjunctions (e.g. *voor*, *na* (“before, after”)): *John vertrok [2 dagen] voor [gisteren]* (“John left 2 days before yesterday”);
- TWO TIMEX3 TAGS when there are two temporal expressions that can be related by a temporal link: *Het concert is op [vrijdag] om [20:00 uur]* (“The concert is at 8:00 p.m. on Friday”);
- TWO TIMEX3 TAGS when two temporal expressions are part of a range expression: *van [1992] tot [1995]* (“from 1992 through 1995”);
- TWO TIMEX3 TAGS when there is a framed duration, that is a duration located within the scope of a temporal unit which has a precise reference in the calendar: [*de eerste zes maanden*] van [*het jaar*] (“the first 6 months of the year”).

6.2 Attributes

6.2.1 TYPE

The **TYPE** attribute has 4 possible values:

1. date, all temporal expressions which describe a calendar date, that is an expression with a granularity equal or greater than day (e.g. days, weeks, months, seasons and business quarters, years and decades, centuries and millennia). E.g. *vrijdag, 1 oktober 1999, gister, de zomer van dit jaar, vorige week* (“Friday, October 1, 1999, yesterday, this year’s summer, last week”).
2. time, points or intervals of time smaller than a day. Clock times are classified as TIME as well. E.g. *14.00 uur, vijf voor acht, gisteravond* (“2 p.m., five to eight, last night”).
3. duration, periods of time. As a rule, if any specific calendar information is supplied in the temporal expression, then the type of the TIMEX3 must be either DATE

or TIME. For instance, the expression *1985* cannot be marked as a DURATION, even if the context may suggest that an event holds throughout that year. Temporal expressions like the former “must always be of type DATE, since they refer to a particular area in the temporal axis even though that area spans over a period of time” [ISO TimeML Working Group, 2008]. E.g. *2 maanden, 48 uur, drie weken* (“2 months, 48 hours, three weeks”).

4. set, reoccurring time expressions. E.g. *twee keer per week, elke 2 dagen* (“twice a week, every 2 days”).

6.2.2 VALUE

The **VALUE** attribute expresses the meaning of a temporal expression in a way that is strictly dependant upon the assigned type value and following the ISO 8601 format.

- DATE format is YYYY-MM-[WW]-DD (that is Year, Month, Week (optional), and Day).

```
<TIMEX3 id="5" type="DATE" value="2012-12-02">
2 december 2012 ("the second of December 2012")
</TIMEX3>
```

Use the place-holder character, X, for each unfilled position in the value of a component as in:

```
<TIMEX3 id="5" type="DATE" value="XXXX-12-02">
2 december ("the second of December")
</TIMEX3>
```

Weeks are assigned the position of Months in the date format and their value corresponds to the week number in the calendar of the corresponding year: W01 refers to the first week of the year and W53 to the last one¹⁹. The following example refers to the week of the second of December 2012:

```
<TIMEX3 id="5" type="DATE" value="2012-W48">
deze week ("this week")
</TIMEX3>
```

To capture the meaning behind the expression *weekend*, first determine which week is intended, and then place a WE token in the day position of the ISO value.

```
<TIMEX3 id="5" type="DATE" value="2012-W48-WE">
dit weekend ("this weekend")
</TIMEX3>
```

¹⁹Some websites provide an interface to automatically calculate the week number: see, for example, the ISO week day calendar at <http://www.personal.ecu.edu/mccartyr/isowdcal.html> or <http://www.tuxgraphics.org/toolbox/calendar.html>.

References to the day of the week (i.e., Monday to Sunday) will be expressed with the more complete format: YYYY-Www-D, where D is the weekday number, from 1 (Monday) to 7 (Sunday). This format will be applied if the text presents the trigger *week*, or if the expression is generic:

```
I hate
<TIMEX3 id="5" type="DATE" value="XXXX-WXX-1">
maandag ("Monday")
</TIMEX3>!
```

If an expression can be encoded equally in a month-based or a week-based format, use the month-based representation.

```
<TIMEX3 id="5" type="DATE" value="2012-12-06">
aanstaande donderdag ("next Thursday")
</TIMEX3>
```

References to **months** are specified as: YYYY-MM, whereas references to **years** are expressed as: YYYY.

```
<TIMEX3 id="5" type="DATE" value="2012-12">
December 2012
</TIMEX3>
```

```
<TIMEX3 id="5" type="DATE" value="2012">
2012
</TIMEX3>
```

Decades will be expressed with the format **YYY**, **centuries** will follow the format **YY**, and **millennia** will apply the format **Y**.

```
<TIMEX3 id="5" type="DATE" value="196">
de jaren '60 ("the '60s")
</TIMEX3>
```

```
<TIMEX3 id="5" type="DATE" value="19">
the 20th century\footnote{e.g. the expression refers to 1990}
</TIMEX3>
```

```
<TIMEX3 id="5" type="DATE" value="2">
het derde millennium ("the third millennium")\footnote{e.g. the expression
  refers to 2005}
</TIMEX3>
```

Seasons are represented using tokens: SP for spring, SU for summer, FA for fall, and WI for winter.

```
<TIMEX3 id="5" type="DATE" value="XXXX-WI">
de winter ("the winter")
</TIMEX3>
```

```
<TIMEX3 id="5" type="DATE" value="1969-SU">
zomer van '69 ("Summer of '69")
</TIMEX3>
```

Tokens are used also to express **quarters/trimesters** (Q1, Q2, Q3, Q4), **halves/semesters** (H1, H2) and **fiscal years**.

```
<TIMEX3 id="5" type="DATE" value="2012-Q4">
het vierde kwartaal van 2012 ("the 4th quarter of 2012")
</TIMEX3>
```

```
<TIMEX3 id="5" type="DATE" value="FY2012-H1">
de eerste helft van fiscaal jaar 2012 ("the first half of FY2012")
</TIMEX3>
```

Fuzzy expressions referring to the past (e.g. *vroeger, lang geleden* (“former, long ago”)), the present (e.g. *nu/tegenwoordig, de huidige tijd*) (“now/nowadays, the present time”) and the future (e.g. *morgen* (“tomorrow”) as a generic reference) are normalized using the values PAST_REF, PRESENT_REF, and FUTURE_REF respectively.

The same lexical expression can have a fuzzy interpretation in a sentence (see the annotation of *today* in the first example below where it has the “nowadays” meaning) and a precise interpretation in another sentence (see the annotation of *today* in the second example below).

Vandaag de dag zijn er veel thematische zenders op tv
 (“Today there are a wide number of thematic channels on TV”)

```
<TIMEX3 id="5" type="DATE" value="PRESENT_REF">
vandaag de dag
</TIMEX3>
```

zijn er veel thematische zenders op tv

Vandaag zal de nieuwe regering van IJsland aantreden
 (“Today the new Icelandic government will take office”)

```
<TIMEX3 id="5" type="DATE" value="2012-12-04">
vandaag
</TIMEX3>
```

zal de nieuwe regering van IJsland aantreden

- TIME format is THH:MM:SS, that is Hours, Minutes and Seconds. If minutes and/or seconds are not specified the alternative formats are THH:MM and THH.

```
<TIMEX3 id="5" type="TIME" value="T18:00">
6 uur in de middag ("6 in the afternoon")
</TIMEX3>
```

If the text includes some reference to the specific date in which the time is anchored, then the value attribute must be completed adding the date:

```
<TIMEX3 id="5" type="TIME" value="2012-12-02T18:00">
6 uur in de middag ("6 in the afternoon")
</TIMEX3>
```

A “Z” at the end of the value indicates that the time is explicitly given in Universal Coordinated Time (UTC) or Greenwich Meridian Time (GMT).

```
<TIMEX3 id="5" type="TIME" value="1996-04-11T11:13Z">
April 11, 1996 11:13 GMT
</TIMEX3>
```

If a different **time zone** is specified, the difference in terms of whole-hours is added at the end of the values.

```
<TIMEX3 id="5" type="TIME" value="1994-04-21T08:29-05">
April 21, 1994 08:29 Eastern Standard Time
</TIMEX3>
```

Periods of the day are represented with tokens placed at the hour position: MO for morning, MI for midday, AF for afternoon, EV for evening, NI for night and DT for daytime (morning and afternoon together, working hours).

```
<TIMEX3 id="5" type="TIME" value="2012-12-02TMO">
deze ochtend ("this morning")
</TIMEX3>
```

Please note that if a precise time is present, the tokens are not to be used:

```
<TIMEX3 id="5" type="TIME" value="2012-12-02T11:00">
11 uur in de ochtend ("11 am in the morning")
</TIMEX3>
```

- DURATIONS are represented by the format PnYnMnDTnHnMnS or PnW. The *n* is to be replaced with the number of date and time elements that follow it whereas the capital letters in the formula mean:

the [n] is replaced by the value for each of the date and time elements that follow the [n]. Letter P is the duration designator (historically called period) placed at the start of the duration value, and letter T is the time designator, preceding the time components of the representation.

- P Period designator, stands for *period of*;
- ML Millennium designator that follows the value for the number of milleniums;

- CE Century designator that follows the value for the number of centuries;
- DE Decade designator that follows the value for the number of decades;
- Y Year designator that follows the value for the number of years;
- M Month designator that follows the value for the number of months;
- W Week designator that follows the value for the number of weeks;
- T Time designator, precedes the time components of the representation (i.e. D, H, M, S);
- D Day designator that follows the value for the number of days;
- H Hour designator that follows the value for the number of hours;
- M Minute designator that follows the value for the number of minutes;
- S Seconds designator that follows the value for the number of seconds.

Date and time elements including their designator may be omitted if their value is zero and decimal fraction can be used.

```
<TIMEX3 id="5" type="DURATION" value="P2Y1M3DT4H5M59S">  
twee jaar, een maand, drie dagen, vier uur, vijf minuten en negenenvijftig  
seconden ("two year, one months, three days, four hours, five minutes,  
and fifty-nine seconds")  
</TIMEX3>
```

```
<TIMEX3 id="5" type="DURATION" value="P1M">  
1 maand ("1 month")  
</TIMEX3>
```

```
<TIMEX3 id="5" type="DURATION" value="PT1M">  
een minuut ("one minute")  
</TIMEX3>
```

```
<TIMEX3 id="5" type="DURATION" value="P0.5Y">  
halfjaar ("half a year")  
</TIMEX3>
```


Tokens are to be used to represent durations referring to periods of the day (MO, MI, AF, EV, NI, DT), weekends (WE), seasons (SP, SU, FA, WI), quarters (Q), year halves (H), and fiscal years (FY).

```
<TIMEX3 id="5" type="DURATION" value="PT3NI">
drie nachten ("three nights")
</TIMEX3>
```

The placeholder X must be employed if the interval denoted by the duration cannot be determined by reasoning due to the presence of beginning and ending points, or if it is not explicitly stated in the expression.

```
<TIMEX3 id="5" type="DURATION" value="PXY">
enkele jaren ("some years")
</TIMEX3>
```

- SET the value attribute expresses the time interval in which the iteration (of events or times) takes place:

```
<TIMEX3 id="5" type="SET" value="P1W">
tweemaal per week ("twice a week")
</TIMEX3>
```

```
<TIMEX3 id="5" type="SET" value="XXXX-WXX-1">
elke maandag ("every Monday")
</TIMEX3>
```

```
<TIMEX3 id="5" type="SET" value="XXXX-10">
ieder jaar in oktober ("every October")
</TIMEX3>
```

Please note that in the last example, the value looks like a point and not a duration: in this way it's possible to mark the calendar information (i.e. *oktober*) present in the temporal expression. The general rule, useful to understand when to use a DATE-like annotation instead of a DURATION-like format, is that if there is no specified calendar date (for example, *oktober* or *maandag* ("October, Monday")), then the value for the SET will be like that of a DURATION.

6.2.3 functionInDocument

This attribute indicates the function of a TIMEX3 in providing a temporal anchor for other temporal expressions in the document. For our purposes, the only TIMEX3 that serves a function in the document is the document creation time (see 6.4) thus only 2 values are defined:

- CREATION_TIME: the time the text is created;
- NONE: the default value; a general time without a particular reference to the document's life.

6.2.4 anchorTimeID

Some temporal expressions must be anchored to some other TIMEX3 in the text to fill in the correct value. The ID of this TIMEX is given in the anchorTimeID attribute.

Example:

29 november, 2007

Gister protesteerden ongeveer 200 inwoners van alle leeftijden uit Nieuw-Zeeland tegen een huidig wetsontwerp

(“Yesterday about 200 New Zealand residents of all ages marched against a current government bill”)

To know the calendar date corresponding to *gister* (“Yesterday”) we need to identify its temporal anchor, that is another temporal expression which helps us to recover all the necessary information to identify its Year, Month and Day. Imagine this anchor is the time at which the document has been created (i.e. 29 november 2007), whose id is t1, then we will obtain the following representation:

```
<TIMEX3 id="1" type="DATE" value="2007-11-29"
functionInDocument="CREATION_TIME">
29 november 2007
</TIMEX3>
```

```
<TIMEX3 id="2" type="DATE" value="2007-11-28"
anchorTimeID="t1" functionInDocument="NONE">
Gister
</TIMEX3>
protesteerden ongeveer 200 inwoners van alle leeftijden uit Nieuw-Zeeland tegen
een huidig wetsontwerp
```

Example:

De workshop zal worden hervat op 15 juli 2014. De sessie begint om 9.00 uur.

(“The workshop will resume July 15, 2014. The session will start at 9:00 a.m.”)

```
De workshop zal worden hervat op
<TIMEX3 id="1" type="DATE" value="2014-07-15">
15 juli 2014
</TIMEX3>
De sessie begint om
<TIMEX3 id="2" type="TIME" value="2014-07-15T9:00" anchorTimeID="t1">
9:00 uur
</TIMEX3>
```

The anchorTimeID attribute plays a relevant role in the annotation of empty TIMEX3 tags, anchoring the empty tag to the non-empty tag it’s related to (see 6.5).

6.2.5 beginPoint and endPoint

These two attributes are present in tags of type DURATION that are anchored by another time expression, as well as for range expressions. In particular, they are used when a duration is anchored to one or two temporal expressions which signal(s) its beginning and/or ending point(s).

Example:

Van 18.00 uur tot 20.00 uur

(“From 6:00 p.m. to 8:00 p.m.”)

van

```
<TIMEX3 id="1" type="TIME" value="T18:00" functionInDocument="NONE">
```

18.00 uur

```
</TIMEX3>
```

tot

```
<TIMEX3 id="2" type="TIME" value="T20:00" functionInDocument="NONE">
```

20.00 uur

```
</TIMEX3>
```

```
<TIMEX3 id="3" type="DURATION" value="P2H"
```

```
beginPoint="1" endPoint="2" functionInDocument="NONE"/>
```

6.3 Culturally-Determined Expressions

The interpretation of some temporal expressions requires cultural or domain-specific knowledge. This is the case of holiday names like *kerst* (“Christmas”). Some of these expressions, like *Hemelvaartsdag* (“Ascension Day”), contain lexical trigger words and some other do not. A holiday name is markable but should receive a value only when that value can be inferred from the context of the text, rather than from cultural and world knowledge. Otherwise the XXXX-XX-XX placeholder should be used. Expressions that refer to calendars different from the Gregorian one are tagged when they contain a lexical trigger (like *seizoen* in *honkbalseizoen* (“baseball season”) or *jaar* in *schooljaar* (“school year”)) as illustrated below:

```
<TIMEX3 id="5" type="DATE" value="XXXX-XX-XX" functionInDocument="NONE">
```

honkbalseizoen (“baseball season”)

```
</TIMEX3>
```

6.4 Annotation of the Document Creation Time

Please note that if the document creation time (DCT) is explicitly written in the document, it has to be annotated as a TIMEX3. The value of the `functionInDocument` attribute should be set to `CREATION_TIME`. Example:

```
<TIMEX3 id="1" type="DATE" value="1996-03-27"
functionInDocument="CREATION_TIME">
03-27-96
</TIMEX3>
```

6.5 Empty TIMEX3 tag

TimeML allows the creation of empty, non-text consuming TIMEX3 tags whenever a temporal expressions can be inferred from a text-consuming one.

BNF of the empty TIMEX3 tag

```
attributes ::= id type value [anchorTimeID] [functionInDocument][beginPoint] [endPoint]
tag_descriptor [comment]
id ::= <integer>
value ::= CDATA
type ::= DATE | TIME | DURATION | SET
anchorTimeID ::= IDREF
beginPoint ::= IDREF
endPoint ::= IDREF
functionInDocument ::= CREATION_TIME | NONE
tag_descriptor ::= CDATA
comment ::= CDATA
```

Anchored durations contain a typical duration expression but refer in fact to a point in time (i.e., a date or time of day). They are so called because the duration is explicitly or implicitly anchored to a further temporal reference, that is an anchor.

- *Anchored durations with **implicit** anchoring reference*: the anchoring element is interpreted from the context. In this case an empty tag will be created referring to the implicit anchoring date.

twee maanden geleden (“two months ago”) (DCT = 2008-12-02 id=“t1”)

```
<TIMEX3 id="2" type="DURATION" value="P2M" beginPoint="3"
endPoint="1" functionInDocument="NONE">
twee maanden geleden
</TIMEX3>
</TIMEX3 id="3" anchorTimeID="t2" type="DATE" value="2008-10-02"
functionInDocument="NONE">
```

enkele jaren geleden (“some years ago”) (DCT = 2008-12-02 id=“t1”)

```
<TIMEX3 id="2" type="DURATION" value="PXY" beginPoint="3"
endPoint="1" functionInDocument="NONE">
enkele jaren geleden
</TIMEX3>
```

```
<TIMEX3 id="3" anchorTimeID="t2" type="DATE" value="PAST_REF"
functionInDocument="NONE" />
```

- *Anchored durations with **explicit** anchoring reference:* the anchoring element is present in the text, two annotations are possible depending on whether the point in time the duration refers to is a date or a time of day.
 - If the resulting temporal expression refers to a DATE, 3 temporal expressions are annotated: i) the duration (underlined), ii) the date encoding the explicit anchoring reference (in bold), iii) the empty TIMEX3 encoding the resulting date of the full construction.

*de aardbeving gebeurde **vandaag** twee jaar geleden* (“the earthquake happened two years ago today”) (DCT = 2008-12-02 id=“t1”)

```
<TIMEX3 id="2" type="DURATION" value="P2Y" beginPoint="4"
endPoint="3" functionInDocument="NONE">
twee jaar geleden
</TIMEX3>
<TIMEX3 id="3" anchorTimeID="t1" type="DATE"
value="2008-12-02" functionInDocument="NONE">
vandaag
</TIMEX3>
<TIMEX3 id="4" anchorTimeID="t2" type="DATE" value="2007-12-02"
functionInDocument="NONE" />
```

- If the resulting temporal expression refers to a TIME of date: a single TIMEX3 tag of type “time” is annotated.

Hij arriveerde om 10 minuten voor 3 (“He arrived at 10 minutes to 3 p.m.”)

```
<TIMEX3 id="2" type="TIME" value="T14:50" functionInDocument="NONE">
10 minuten voor 3
</TIMEX3>
```

Range expressions: range expressions involve two temporal expressions either of type DATE or of type TIME, which denote the begin and end points of an implicit duration. In this case an empty TIMEX3 tag expressing the duration will be created.

hij was vice-premier van 2005 tot 2008 (“he was Deputy Prime Minister from 2005 to 2008”)

```
<TIMEX3 id="1" type="DATE" value="2005" functionInDocument="NONE">
2005
</TIMEX3>
```

```
tot
<TIMEX3 id="2" type="DATE" value="2008" functionInDocument="NONE">
2008
</TIMEX3>
<TIMEX3 id="3" type="DURATION" value="P3Y" beginPoint="1" endPoint="2"
functionInDocument="NONE" />
```

Framed durations: framing relations denote a time interval and contain a date and a duration expressions, differently to range expressions that denote time intervals using two temporal expressions of type DATE. The date refers to a particular temporal frame within which the duration is located, i.e. it expresses one of the boundaries of the interval. In this cases two empty tags of type DATE will be created to express the begin and end points from which the length of the duration is computed.

Howard Dean bracht \$1.77 miljoen bijeen in de eerste zes maanden van het jaar (“Howard Dean raised \$1.77 million in the first six months of the year”) (DCT = 2008-12-02 id=“t1”)

```
<TIMEX3 id="2" type="DURATION" value="P6M" beginPoint="3" endPoint="4"
functionInDocument="NONE">
de eerste zes maanden
</TIMEX3>
van
<TIMEX3 id="3" type="DATE" value="2008" anchorTimeID="t1" functionInDocument="
NONE">
het jaar
</TIMEX3>
<TIMEX3 id="4" type="DATE" value="2008-01" anchorTimeID="3" functionInDocument="
NONE" anchorTimeID="t3"/>
<TIMEX3 id="5" type="DATE" value="2008-06" anchorTimeID="3" functionInDocument="
NONE" />
```

6.6 Tag Descriptor for Temporal Expressions

It is the nominal identifier of empty TIMEX3 tags, which can be useful to distinguish the temporal expressions in the annotation interface. We suggest to use the content of the “value” attribute as identifier.

7 Numerical Expressions

Given their relevance in the economic and financial domain, a markable VALUE has been created for numerical expressions, i.e. for amounts (distinguishing between monetary and general amounts) and for percentages. Each value tag has the following attributes:

- id: automatically assigned by the tool;

- type: has 3 possible values: PERCENT (e.g. *2.1 procent* (“2.1 percent”)), MONEY used for capitals described in terms of currencies (e.g. *20 Euro* (“20 Euros”)), QUANTITY used for numbers of items (e.g. *meer dan 500* (“more than 500”));
- comment.

BNF of the VALUE tag

attributes ::= id type [comment]

id ::= <integer>

type ::= PERCENT — MONEY — QUANTITY

comment ::= CDATA

A numerical expression can have an *indicator*, which is used to express the type of the expression itself: the symbols % and \$ are examples of indicators of the PERCENT and MONEY types respectively. An indicator can be expressed either as a symbol or as a string of words (e.g. \$ and *dollar*). Also the number can be either a numeral or a string of words (e.g. *15* and *vijftien* (“fifteen”)). The extent of a VALUE is the smallest string of words that includes both the number and the indicator (if present) and also any additional quantifiers that might be present such as *bijna*, *nagenoeg* (“nearly, almost”).

5 procent van de organisaties (“5 percent of the organizations”)

[5 procent]VALUE OF TYPE=PERCENT

[de organisaties]MENTION OF AN ORG ENTITY - syntactic_type = NOM

[5 procent van de organisaties]MENTION OF AN ORG ENTITY - syntactic_type = PTV

VW had bijna 400.000 auto's verkocht (“VW had sold nearly 400,000 cars”)

[bijna 400.000]VALUE OF TYPE=QUANTITY

[bijna 400.000 auto's] MENTION OF A PRODUCT ENTITY - syntactic_type = NOM

8 Signals

The tag <SIGNAL>, inherited from ISO-TimeML, is used to annotate all those textual elements which make explicit a temporal relation (i.e. a TLINK, see 10.6) between two event mentions, two temporal expressions, or an event mention and a temporal expression.

The range of linguistic expressions which are to be marked as signals is restricted to:

- Temporal prepositions: *op*, *in*, *bij*, *van*, *tot*, *voor*, *na*, *gedurende*, etc.; (“on, in, at, from, to, before, after, during”)
- Temporal conjunctions: *voor*, *na*, *terwijl*, *wanneer*, etc.; (“before, after, while, when”)
- Temporal adverbs: *ondertussen*, *intussen*, etc.; (“meantime, meanwhile”)

- Special characters: - and /, in temporal expressions denoting ranges (e.g. 26 - 28 September 2006).

The extension is limited to the functional word.

```
<SIGNAL id="1">  
op ("on")  
</SIGNAL>  
maandag ("Monday")
```

The tag contains only two attributes: id and comment.

BNF of the SIGNAL tag

attributes ::= id [comment]

id ::= <integer>

comment ::= CDATA

9 C-Signals

The <C-SIGNAL> tag is used to mark-up textual elements that indicate the presence of a causal relation (i.e. a CLINK, see 10.3). More specifically, annotators should identify all causal uses of:

- prepositions, e.g. *vanwege, wegens, als gevolg van, dankzij* (“because of, on account of, as a result of, due to”);
- conjunctions, e.g. *omdat, aangezien, zodat, dus, daardoor, door* (“because, since, so that, hence, thereby, by”);
- adverbial connectors, e.g. *als gevolg, dus, daarom* (“as a result, so, therefore”);
- clause-integrated expressions, e.g. *het gevolg is, de reden waarom* (“the result is, the reason why”).

The extent of the tag corresponds to the whole expression, so multi-token extensions are allowed.

The tag contains only two attributes: id (automatically assigned by the annotation tool) and comment.

BNF of the C-SIGNAL tag

attributes ::= id [comment]

id ::= <integer>

comment ::= CDATA

10 Relations

There are six kinds of relations in a NewsReader document: they are used to signal different types of links which may exist between annotated markables (i.e. coreference, syntactic dependencies, causality, temporal ordering, subordination). Two different argument slots are provided for each relation: the first argument is the *source* of the relation and the second argument is the *target*. The arguments taking part to the link are encoded into self-contained elements (i.e. <source...>, <target...>). This solution allows for a general, uniform, mechanism for indicating the source and target of any relation between markables, and at the same time allows for handling, if necessary, many-to-many, one-to-many and many-to-one relations. In particular, in NewsReader a relation can have more than one source (see the coreference relation 10.1).

For sake of simplicity, the examples in the following subsections use a non-XML syntax.

10.1 REFERS_TO (Intra-document coreference)

The REFERS_TO relation represents the coreference between an entity mention (i.e. the tag <ENTITY_MENTION>) and an entity instance (i.e. the tag <ENTITY>), and between an event mention (i.e. the tag <EVENT_MENTION>) and an event instance (i.e. the tag <EVENT>). It is a directional, many-to-one relation because many mentions can refer to the same entity (as in 1) or event (as in 2).

1. *In 2011 ging **DigiNotar** failliet nadat **het bedrijf** meer dan anderhalve maand stilhield dat **het** was gehackt en er certificaten waren buitgemaakt.*

(“In 2011 Diginotar was declared bankrupt after the company had kept quiet for more than one and a half month that it had been hacked and that certificates were taken.”)

2. *De Indonesische provincie West-Papoea is vandaag geraakt door een **aardbeving** met een magnitude van 6.1, de laatste krachtige **tremor** die de regio heeft doen schudden.*

(“Indonesia’s West Papua province was hit by a magnitude 6.1 earthquake today, the latest powerful tremor to shake the region.”)

As for directionality, the source/s of the relation is/are the mention/s whereas the target is the instance it/they refer to.

BNF of the REFERS_TO relation

```
attributes ::= id [comment]
id ::= <integer>
comment ::= CDATA
```

In case of appositional constructions and appositions with relative clause, all the components forming these complex constructions and the APP/ARC-mentions themselves are to be linked with the instance they refer to. In *Bill, de advocaat van John, wordt zeer goed betaald* (“Bill, John’s lawyer, is very well-paid”), the mentions *Bill* and *de advocaat van John*, as well as the APP construction *Bill, de advocaat van John* are to be annotated as sources of a REFERS_TO link.

Event mentions corefer if their discourse elements (e.g. agents, location, and time) are identical in all respects, as far as one can tell from their occurrence in the text [Hovy *et al.*, 2013]. This means that the mentions are fully identical because there is no semantic difference between them. From the practical point of view, it is possible to replace one mention with the other one, sometimes with just some small syntactic modifications, without any semantic change. Different types of perfect coreference can be identified:

- Lexical identity: The two mentions use exactly the same senses of the same word, including derivational words. E.g. *verwerven* (“to acquire”) and *verwerving* (“acquisition”), *onderbreken* (“to interrupt”) and *onderbreking* (“interruption”).
- Synonym: One mention’s word is a synonym of the other word. E.g. *onderbreken* (“to interrupt”) and *staken* (“to suspend”).
- Wide reading: one mention is a synonym of the wide reading of the other. E.g. in *de aanval_{em1} vond gisteren plaats; het bombardement_{em2} doodde vier mensen* (“the attack took place yesterday; the bombing killed four people”), *em1* and *em2* fully corefers because *bombardement* (“bombing”) is read in its wide sense denoting the whole attack (*aanval*). The fact that the two mentions corefer is understood from the context.
- Paraphrase: one mention is a paraphrase of the other. Some syntactic changes can be present: e.g. active/passive transformation (*het bombardement doodde vier mensen / vier mensen werden gedood bij het bombardement* (“the bombing killed four people / four people were killed by the bombing”)) or shifts of perspective but without adding any extra semantic information.
- Pronoun: e.g. *de verkiezing, die werd gehouden in...* (“the election, that was being held in...”), *de verkiezing is goed gegaan / het is goed gegaan* (“the election went well / it went well”).

10.2 HAS_PARTICIPANT (Participant Roles)

The HAS_PARTICIPANT relation links an event mention (source) to an entity mention or to a numerical expression (target) which plays a role in the event. More specifically, it is a directional, one-to-one relation.

The assignment of semantic role labels is encoded through 2 attributes. The first attribute is called *sem_role_framework*: it defines the framework used as a reference and

it has three possible choices, i.e. FrameNet, PropBank and KYOTO. The default value is PropBank but the other options are maintained for future possible annotations. The second attribute is named *sem_role*: it encodes the precise value of the semantic role of the participant involved in the relation.

In PropBank there are 5 numbered arguments (corresponding either to the required arguments of a predicate, e.g. agent and patient, or to those arguments that occur with high-frequency in actual usage). In general numbered arguments correspond to the following semantic roles [Bonial *et al.*, 2010]:

1. ARG0: agent;
2. ARG1: patient;
3. ARG2: instrument, benefactive, attribute;
4. ARG3: starting point, benefactive, attribute;
5. ARG4: ending point.

As for modifiers (i.e. ARGM in PropBank) we decided to give special attention to locative modifiers annotated as entity mentions of type LOC. For these modifiers the value ARGM-LOC has been created. All other modifiers are to be annotated using the value ARGM-OTHER. This last value includes, for example, comitatives, goal, and extent modifiers [Bonial *et al.*, 2010].

*[Mark Rutte]*_{ENTITY MENTION - PER} *[ontmoette]*_{EVENT MENTION - OTHER} *[zijn Russische collega]*_{ENTITY MENTION - PER} *in* *[Moskou]*_{ENTITY MENTION - LOC}.
 (“Mark Rutte met his Russian colleague in Moskou.”)

Mark Rutte: ARG0

zijn Russische collega: ARG1

Miami: ARGM-LOC

*[De AEX]*_{ENTITY MENTION - FIN} *[steeg]*_{EVENT MENTION - OTHER} *[50 punten]*_{VALUE - PERCENTAGE}.
 (“The AEX rose 50 points.”)

De AEX: ARG1

50 points: ARGM-OTHER

In case the participant of an event mention is expressed through a complex mention constructions, i.e. CONJ, APP and ARC, only the longest mention is to be annotated as target of the HAS_PARTICIPANT relation.

Annotators can look up to the list of English frameset that provide many useful examples and the explanation of semantic role attribution for each lemma: <http://verbs.colorado.edu/propbank/framesets-english/>.

BNF of the HAS_PARTICIPANT relation

```

attributes ::= id sem_role_framework sem_role [comment]
id ::= <integer>
sem_role_framework ::= FRAMENET | PROPBANK | KYOTO
sem_role ::= ARG0 | ARG1 | ARG2 | ARG3 | ARG4 | ARG5 | ARGM-LOC | ARGM-OTHER
comment ::= CDATA

```

10.3 CLINK (Causal Relations)

In NewsReader, we annotate causal relations between causes and effects denoted by event mentions through a link named CLINK.

As far as directionality is concerned, the source of the relation, that is the first argument, is always the causing event and the target of the relation, that is the second argument, is always the caused event.

BNF of the CLINK tag

```

attributes ::= id [c-signalID] [comment]
id ::= <integer>
c-signalID ::= IDREF
comment ::= CDATA

```

There are 3 basic categories of causation: CAUSE, ENABLE, PREVENT. We will annotate all three types of causation but only if there is an explicit causal constructions between two event mentions. In the examples below the causative verbs are in bold and the event mentions involved in the CLINK are underlined:

*de aankoop_{em1-source} **veroorzaakte** commotie_{em2-target} onder de werknemers.*
 (“The purchase caused commotion among the employees.”)

*de aankoop_{em1-source} **maakte** de diversificatie_{em2-target} van hun zaken **mogelijk**.*
 (“The purchase enabled the diversification of their business.”)

*de aankoop_{em1-source} **voorkwam** dat er verdere wijzigingen_{em2-target} werden doorgevoerd.*
 (“The purchase prevented further changes from being made.”)

Among all causal expressions [Wolff *et al.*, 2005], only those explicitly asserting a causal relation between two event mentions are to be annotated²⁰, as detailed below:

- Expressions containing:

CAUSE-type verbs, e.g. *veroorzaken, zorgen (dat), beïnvloeden, inspireren, aandringen, stimuleren* (“cause, influence, inspire, push, stimulate”);

ENABLE-type verbs, e.g. *mogelijk maken, helpen, toestaan, bevorderen, bijdragen*

²⁰Lexical causatives such as *breken, smelten, vermoorden* (“break, melt, kill”) contain the meaning of causation in their lexical meaning (e.g. *vermoorden* has the embedded meaning of causing someone to die) but are not involved in CLINKs [szu Agnes Huang, 2012].

(“enable, help, allow, aid, contribute”);

PREVENT-type verbs e.g. *voorkomen, ontmoedigen, blokkeren, afraden, hinderen, belemmeren* (“prevent, discourage, block, dissuade, hinder, impede”).

De aankoop_{em1-source} stimuleerde het maken_{em2-target} van nieuwe producten.
 (“The purchase stimulated the creation of new products.”)

De aankoop_{em1-source} maakte de diversificatie_{em2-target} van hun zaken mogelijk.
 (“The purchase enabled the diversification of their business.”)

De aankoop_{em1-source} voorkwam de poging_{em2-target}.
 (“The purchase prevented the attempt.”)

- Expressions containing **affect verbs**, such as *aantasten, beïnvloeden, bepalen, veranderen* (“affect, influence, determine, change”). They can be replaced with *veroorzaken/zorgen dat* (“cause”), *mogelijk maken* (“enable”), or *voorkomen* (“prevent”).

De economische crisis_{em1-source} tast de verkoop_{em2-target} aan

De economische crisis veroorzaakt de verkoop

De economische crisis maakt de verkoop mogelijk

De economische crisis voorkomt de verkoop

(“The economical crisis affects (causes/enables/prevents) the sale”)

- Expressions containing **link verbs**, such as *verbinden, leiden, afhangen van* (“link, lead, depend on”). They can be replaced only with *veroorzaken/zorgen dat* (“cause”) and *mogelijk maken* (“enable”).

Een aardbeving_{em1-source} in Noord-Amerika was verbonden aan een tsunami_{em2-target} in Japan.

Een aardbeving in Noord-Amerika was veroorzaakt door een tsunami in Japan

Een aardbeving in Noord-Amerika was mogelijk gemaakt door een tsunami in Japan

**Een aardbeving in Noord-Amerika was voorkomen door een tsunami in Japan*

(“An earthquake in North America was linked (caused/enabled/*prevented) by a tsunami in Japan”)

- Expressions containing **causative conjunctions and prepositions**, such as:
 - prepositions, e.g. *vanwege, wegens, als gevolg van, naar aanleiding van, dankzij* (“because of, on account of, as a result of, in response to, due to”);
 - conjunctions, e.g. *omdat, aangezien, want, daardoor, dus* (“because, since, thereby, hence”);
 - adverbial connectors, e.g. *als gevolg, dus, daarom* (“as a result, so, therefore”);
 - clause-integrated expressions, e.g. *het resultaat is, de reden dat, dat is waarom* (“the result is, the reason why, that’s why”).

Please note that causative conjunctions and prepositions are annotated as C-SIGNALS (see Section 9) and their ID is to be reported in the `c-signalID` attribute of the CLINK²¹.

In some contexts, the coordinating conjunction *en* (“and”) can imply causation; given the ambiguity of this construction and the fact that it is not an explicit causal construction, however, we do not annotate CLINKs between two events connected by *en*. Similarly, also the temporal conjunctions *daarna/na* (“after”) and *wanneer* (“when”) can implicitly assert a causal relation but should not be annotated as C-SIGNALS and no CLINKs are to be created; temporal conjunctions must instead be annotated as SIGNALS (involved in TLINKs).

- **Periphrastic causatives** are generally composed of a matrix verb that takes an embedded clause or predicate as a complement; for example, in the sentence *De explosie zorgde ervoor dat de ramen barstten* (“The explosion caused the windows to crack”), the matrix verb (i.e. *zorgen voor* (“cause”)) expresses the notion of CAUSE while the embedded verb (i.e. *barsten*) “crack”) expresses a particular result.

Periphrastic causative verbs fall into three categories:

1. CAUSE-type verbs: *omkopen, veroorzaken, aanstichten, brengen tot, teweegbrengen, leiden tot, dwingen, overtuigen, aandrijven, aanzetten, beïnvloeden, inspireren, bewegen, starten, aansporen, sturen, uitlokken, ontketenen, doen, scheppen, stichten, oproepen, uitnodigen, bevorderen, afdwingen*²²
2. PREVENT-type verbs: *voorkomen, afwenden, afweren, beletten, letten, tegenhouden, verhinderen, verhoeden, verletten, vermijden, afslaan, stoppen, weigeren, ontmoedigen, hinderen, belemmeren, ontzeggen, afbreken, afhaken, beëindigen, staken, storen*²³
3. ENABLE-type verbs: *mogelijk maken, in de gelegenheid stellen, in staat stellen, dulden, toestaan, helpen, toelaten, aanmoedigen, gedogen, laten, instemmen, goedkeuren, tolereren, autoriseren*²⁴

The recognition of ENABLE-type causal relations is not always straightforward. The suggestion is to try rephrasing the sentence using the *cause* verb:

- (a) *Het bestuur autoriseerde de aankoop van de aandelen.*
 (“The board authorized the purchase of the stocks.”)

²¹The absence of a value for the `c-signalID` attribute means that the causal relation is encoded by a verb.

²²Similar English examples are: *bribe, cause, compel, convince, drive, have, impel, incite, induce, influence, inspire, lead, move, persuade, prompt, push, force, get, make, rouse, send, set, spur, start, stimulate*

²³Similar English examples are: *bar, block, constrain, deter, discourage, dissuade, hamper, hinder, hold, impede, keep, prevent, protect, restrain, restrict, save, stop*

²⁴Similar English examples are: *aid, allow, enable, help, leave, let, permit*

- (b) *De autorisatie van het bestuur zorgde ervoor dat de aandelen werden gekocht.*
("The authorization of the board caused the stocks to be purchased.")

The verb *autoriseren* ("authorize") proves to be an ENABLE-type verb. In (a) a CLINK is annotated between *autoriseren* and *aankoop* ("purchase"); in (b) a CLINK is annotated between *autorisatie* ("authorization") and *gekocht* ("purchased").

Please note that there is an implicit temporal relation between the causing event and the caused one: i.e. the first always occurs before the second. We need not create a TLINK between these two events as the temporal link can be easily inferred.

As for the other relations, also CLINK has two self-contained elements to encode the source (the event mention encoding the cause) and the target (the event mention encoding the effect) of the link.

10.4 SLINK (Subordinating Relations)

Annotation of reported speech leans on TimeML approach, which uses SLINKs (i.e. subordinating links) to connect REPORTING, I.STATE and I.ACTION verbs to their event arguments. In NewsReader, we reduce the scope of SLINKs using it to annotate the subordinating relation between an event mention belonging to the SPEECH_COGNITIVE class (the source of the relation) (see Section 4.2) and the event denoting its complement and expressing the message of reported or direct utterance/thought (the target).

For example, in the sentence below, the event mention *vertelde* ("told") is linked to the subordinated event mention *gestaakt* ("suspended") through an SLINK relation:

De handel op de beurs werd voor een halfuur gestaakt, vertelde een bron aan De Telegraaf.
("The stock exchange suspended trading for half an hour, a source told De Telegraaf.")

In a direct speech such as the example below, the event mention *zei* ("said") is linked to the subordinated event mention *klonk* ("sounded") through an SLINK relation:

"Het klonk als een vliegtuig of een raket," zei Eddie Gonzalez.
("It sounded like a jet or rocket," said Eddie Gonzalez")

In some cases the same SPEECH_COGNITIVE event mention will introduce more than one SLINK. For instance, in the example below the event *zei* ("said") is slink-ed to two events: *genoteerd* ("listed") and *opgaven* ("gave"):

Rita zei dat ze zijn naam correct hadden genoteerd maar dat ze een vals adres voor hem opgaven. ("Rita said they correctly listed his name but gave a false address for him.")

As for the other relations, also SLINKs have two self-contained elements to encode the source and the target of the link.

BNF of the SLINK relation

attributes ::= id [comment]
id ::= <integer>
comment ::= CDATA

10.5 GLINK (Grammatical Relations)

A GLINK relation is used to link a mention of an event of type GRAMMATICAL (the source of the relation) (see Section 4.2) to the mention of the event encoding its governing content verb or noun (the target). For example, this relation holds between:

- an aspectual verb or noun (em1, source) and its event argument (em2, target) as in *het begin_{em1} van de crisis_{em2}* (“the beginning of the crisis”);
- a verb or a noun expressing occurrence (em1, source) and the occurred event (em2, target) as in *de waarschuwing_{em2} kwam_{em1} op dezelfde dag* (“the warning came on the same day”);
- a causal verb or noun (em1, source) and the caused event (em2, target) as in *de tsunami in Japan veroorzaakte_{em1} een aardbeving_{em2} in Noord-Amerika* (“the tsunami in Japan caused an earthquake in North America”).

As for the other relations, also GLINKs have two self-contained elements to encode the source and the target of the link.

BNF of the GLINK relation

attributes ::= id [comment]
id ::= <integer>
comment ::= CDATA

10.6 TLINK (Temporal Relations)

The TLINK is used for temporal links between two event mentions, two temporal expressions or between an event mention and a temporal expression. In order to create storylines, it is important to link each event with (at least) one other event in the text.

For each relation, the following attributes are defined:

- id, automatically generated by the annotation tool;
- reltype, indicating how the two elements are temporally related;
- signalID, it represents the ID of the SIGNAL that explicitly signaled the presence of a TLINK.

As for the REFERS_TO link, also TLINKs have two self-contained elements to encode the source and the target of the link.

BNF of the TLINK tag

attributes ::= id [signalID] relType [comment]

id ::= <integer>

signalID ::= IDREF

relType ::= BEFORE | AFTER | INCLUDES | IS_INCLUDED | SIMULTANEOUS |
IAFTER | IBEFORE | BEGINS | ENDS | BEGUN_BY | ENDED_BY | MEASURE

TLINK Directionality.

We suggest to create TLINKs following the linear order of the sentence: the event mention or TIMEX3 which first appears in the sentence is the source, the one which appears as second is the target. The only strict directionality rule (justified by the fact that MEASURE has no inverse relation) is given for the TLINK of type MEASURE, in which the source is always the TIMEX3 and the target is the Event.

10.6.1 Relation types

The possible values of the relType attribute are: BEFORE, AFTER, IBEFORE, IAFTER, INCLUDES, IS_INCLUDED, MEASURE, SIMULTANEOUS, BEGINS, BEGUN BY, ENDS, and ENDED BY²⁵.

Many of the possible values are binary, one being the inverse of the other: BEFORE and AFTER, INCLUDES and IS_INCLUDED, BEGINS and BEGUN_BY, ENDS and ENDED_BY, IBEFORE and IAFTER.

For all relTypes except MEASURE, each source and target element in the link can involve either an EVENT or a TIMEX3.

For clarity's sake, in the following examples we will present only the annotation of the relevant entities involved in the temporal relations.

1. BEFORE, an event/timex occurs before another, e.g. *Ze kwam aan<S-EVENT> vóór het vertrek<T-EVENT> van zijn neef* (“She arrived before his cousin’s departure”), *Enkele jonge mannen beroofden<S-EVENT> het huis voordat ze de stad verlieten<T-EVENT>* (“Some young men robbed the house before leaving town”);
2. AFTER, the inverse of BEFORE, e.g. *Enkele jonge mannen verlieten<S-EVENT> de stad nadat ze het huis hadden beroofd<T-EVENT>* (“Some young men left the town after robbing the house”);
3. INCLUDES, one event/timex includes the other, *Terwijl hij aan het afwassen<S-EVENT> was, liet John twee borden vallen<T-EVENT> two plates* (“While washing the dishes John dropped two plates”)²⁶;
4. IS_INCLUDED, the inverse of INCLUDES, e.g. *John vertrok<S-EVENT> op maandag<T-TIMEX3>* (“John left on Monday”);

²⁵Temporal relations are the same as defined in ISO-TimeML with one exception: we have eliminated the IDENTITY temporal relation, which is not needed in NewsReader as coreferential relations are annotated by using the REFERS_TO link.

²⁶Notice that *laten vallen* (“drop”) is annotated as one discontinuous event in this example.

5. MEASURE, it is used to connect an event and a DURATION TIMEX which provides information on the duration of the related event (i.e. one which answers to the question “how long does/did the event X last?”), e.g. *Mark werkte<T-EVENT> één uur<S-TIMEX3>* (“Mark worked one hour”), *John rende<T-EVENT> twintig minuten<S-TIMEX3> lang* (“John ran for twenty minutes”);
6. SIMULTANEOUS, two events happen at the same time, e.g. *Mary keek<S-EVENT> TV terwijl John de eieren bakte<T-EVENT>* (“Mary was watching TV while John was frying the eggs”), or an event is perceived as happening at a moment (point or interval) in time, e.g. *Nu<T-TIMEX3> is ze aan het rusten<S-EVENT>* (“Now she is resting”). More specifically, SIMULTANEOUS is assigned to two markables either when they are perceived as happening at the same time, or when they temporally overlap, or when they occur close enough that it is not possible to further distinguish their times. We can have a SIMULTANEOUS relation between an EVENT and a DATE/POINT, but not between an EVENT and a DURATION. SIMULTANEOUS is also assigned to the event arguments of perceptions verbs. Examples:

Toen Wong Kwan 16 miljoen dollar uitgaf om zijn huis te kopen, dacht hij dat het een goede prijs was (“When Wong Kwan spent 16 million dollars to buy his house, he thought it was a good price”);

Ik hoorde verschillende explosies (“I heard several explosions”);

Mark arriveerde om 3 uur (“Mark arrived at 3”).
7. IMMEDIATELY BEFORE (IBEFOR), one event/timex occurs immediately before the other, e.g. *Bij het ongeluk<S-EVENT> kwamen alle passagiers om<T-EVENT>* (“In the crash all passengers died”). This relation is a specification of the more general BEFORE relation. It is not very much widespread in documents. Its annotation is subordinated to the presence of specific signals, like *immediately before*, or other discourse elements which indicate that the temporal span between the two entities involved is very short;
8. IMMEDIATELY AFTER (IAFTER), the opposite of IBEFOR, e.g. *Eén van de eieren brak<S-EVENT> zodra het de pan raakte<T-EVENT>* (“One of the eggs broke as soon as it touched the pan”). This relation is a specification of the more general AFTER relation. It is not very much widespread in documents. Its annotation is subordinated to the presence of specific signals, like *immediately after*, or other discourse elements which indicate that the temporal span between the two entities involved is very short;
9. BEGINS, a timex or an event (the source of the relation) marks the beginning of another timex or event, e.g. *Sinds hij is afgestudeerd<S-EVENT> is hij aan het zoeken<T-EVENT> voor een baan* (“Since he graduated he has been looking for a job”);

10. **BEGUN_BY**, the inverse of **BEGINS**, the beginning of an event is marked by another event or timex (the target of the relation), e.g. *Hij **werkt**<S-EVENT> voor hen sinds hij is **afgestudeerd**<S-EVENT>* (“He worked for them since he graduated”), *We **zoeken**<S-EVENT> sinds **gisteren**<T-TIMEX3> naar een oplossing* (“We have been looking for a solution since yesterday”);
11. **ENDS**, a timex or an event (the source of the relation) marks the ending of another event or timex, e.g. *Totdat er werd **aangebeld**<S-EVENT>, was Mark aan het **slapen**<T-EVENT>* (“Until the doorbell rang, Mark had been sleeping”);
12. **ENDED_BY**, the inverse of **ENDS**, the end of an event is marked by another event (the target of the relation), e.g. *Mark **reed**<S-EVENT> tot **middernacht**<T-TIMEX>* (“Mark drove until midnight”), *Mark **sliep**<S-EVENT> totdat er werd **aangebeld**<T-EVENT>* (“Mark slept until the doorbell rang”).

In the case of binary relation types, the choice of one of the two depends on the application of the directionality rules. In the following sentence, for example, we have a **BEFORE** **TLINK** but not the inverse relation **AFTER**.

Enkele jonge mannen <EVENT eiid="ei1">beroofden</EVENT> het huis <SIGNAL id="1">voordat ze de stad </SIGNAL> <EVENT eiid="ei2">verlieten</EVENT>.
 (“Some young men robbed the house before leaving the town.”)

```
<TLINK eventInstanceID="ei1" relatedToEventInstance="ei2"
signalID="s1" relType="BEFORE"/>
```

10.6.2 Subtasks for the Annotation of **TLINK**s

In order to simplify the explanation, in the following subsections the annotation procedure is divided into a set of subtasks. The complete set of temporal relations can be obtained by merging the different subtasks.

Subtask 1: **TLINK**s between Event Mentions and the DCT

This task makes explicit the temporal relations between events and the Document Creation Time (DCT) which corresponds to the moment of utterance.

The following guidelines apply:

- a.) non verbal events will never be linked to the DCT ;
de veiling nam gisteren plaats (“the auction took place yesterday”) – no **TLINK** between *veiling* and the DCT
- b.) events realized by finite verb forms will be linked to the DCT according to the tense and aspect values of the verb form;
*Het bedrijf zal de helft van de werknemers **ontslaan*** – **TLINK**=‘ ‘after”

(“The company will fire half of the employees”)

*Het bedrijf **ontslaat** de helft van de werknemers* – TLINK=‘ ‘is_included”

(“The company fires half of the employees)

*Het bedrijf **ontsloeg** de helft van de werknemers* – TLINK=‘ ‘before”

(“The company fired half of the employees”)

*Het bedrijf heeft de helft van de werknemers **ontslagen*** – TLINK=‘ ‘before”

(“The company has fired half of the employees)

- c.) modal verb + verb_INFINITIVE: the verb at the infinitive will be linked to the DCT according to the tense values of the modal verb
- d.) copulative predicates (such as *zijn/lijken* (“be/seem”)) + eventive NOUN: only the copular verb is linked to the DCT according to the tense;
*het **is** een langdurige **crisis*** (“it is a long-term economical crisis”)– only *is* has a TLINK with the DCT
- e.) verbs at the simple infinitive, present participle (ending with *-d* or *-de*) and past participle will not have a temporal relation with the DCT;
Wachtend op de politie, hielden de twee mannen de verdachte vast. – no TLINK between *wachtend* (“waiting”) and the DCT
 (“The two men held the suspect, waiting for the police.)
- g.) verb (except modals) + verb_INFINITIVE: only the first verb has a relation with the DCT according to the tense.
Madrid hoopte tot 5 miljard aan obligaties te verkopen.– only *hoopte* (“hoped”) has a TLINK with the DCT
 (“Madrid hoped to sell up to 5 billion of bonds.”)

Note that, in general, in case the constructions listed above are modified by a temporal expression, then the TLINK is computed on the basis of the temporal relation between the DCT and the modifying temporal expression.

Subtask 2: TLINKs between Main Event Mentions

Main event mentions correspond to the ROOT element of the parsed sentence. Each sentence may have just one main event.

Some special rules to determine the main events:

- in case the main event mention is realized by a light verb construction or by a copular verb (such as “*zijn/lijken*” (“be/seem”)), only the verb head must be considered as the main event;
- event mentions in comparative contexts in which the subordinated event mention is introduced by conjunctions such as *als/zoals* (“as”), *meer dan* (“more than”), *minder dan* (“less than”) cannot be considered as main event;

- mentions of SPEECH_COGNITIVE events used to introduce a reported speech, a direct speech, or a thought are to be considered as main events;
- non-verbal event mentions can be considered as main event mentions only when they are in NP sentences with no verbal elements.

In order to create timelines, the full temporal structure of the document should be annotated thus the annotation of TLINKs across different sentences is particular important to avoid gaps in the temporal graph. On the other hand, however, the annotation of cross-sentential relation is error-prone. To reduce annotation mistakes, the following rules have been defined:

- a.) identify the main event mention in sentence A and in its following adjacent sentence (sentence B);
- b.) if no temporal relation can be established between the two event mentions, then check if there is a temporal relation between the main event mention in sentence A and the main event mention in the following adjacent sentence (sentence B+1);
- c.) iterate the procedure at point b.) until a temporal relation is identified.

In determining the temporal relations between main event mentions, annotators should pay attention to the following elements:

- if each of the main event mention is modified by a temporal expression, assign the temporal relations on the basis of the temporal relation which exists between the two temporal expressions;
- if two main event mention share a participant, it is likely that they stand in temporal relation;
- if there is a signal, assign the temporal relations on the basis of the temporal relations which is coded by the signal;
- tense and aspect may restrict the set of possible temporal relations;
- two event mentions may stand in particular semantic relations which may correspond to possible temporal relations:
 1. entailment relations, i.e. *if event mention A then event mention B* \longrightarrow `includes`, `is_included`, `before` or `after`;
 2. causative relations \longrightarrow `before` or `after`.

Subtask 3: TLINKs between Main Event Mention and Subordinated Event Mention in the Same Sentence

The subordinated event is identified on the basis of syntactic relations of dependencies and is restricted to clausal realizations, either finite or non finite (in other words, the subordinated event is a verbal event mention).

No TLINK is established in the following cases:

- MAIN EVENT MENTION + SUB. FINAL CLAUSE (e.g. in *de productie werd stopgezet om de fout te herstellen* (“production was halted to correct the mistake”) no TLINK is created between *stopgezet* (“halted”) and *herstellen* (“correct”);
- LIJKEN (“SEEM”) + PREDICATIVE COMPLEMENT and other copulative constructions: e.g. in *het lijkt een enorme economische crisis* (“it seems a huge economic crisis”) no TLINK is created between *lijkt* (“seems”) and *crisis*²⁷;
- MAIN EVENT MENTION + event mention in relative clauses, e.g. in *de productie, die voor een halfuur was stopgezet, werd hervat* (“production, that was halted for half an hour, was resumed”) no TLINK is created between *stopgezet* (“halted”) and *hervat* (“resumed”).

On the contrary, TLINKs are established when the main verb is the verb *willen* (“want”): e.g. in *Ik wil weggaan* (“I want to leave”) and *Ik wil dat je weggaat* (“I want you to leave”), a TLINK is created between *wil* and *weggaan/weggaat*.

When the subordinated event mention is realized by a finite clause, possible values of the TLINKs are reported in the following schema. Notice that: (i.) the schema described below provides the most likely values but it is not rigid; (ii.) in case there are temporal expressions or signals in the main or in the subordinated clause, annotators should use this information to order the events accordingly.

- The tense of the main event mention is PRESENT (i.e. simultaneous with the DCT):
 - the subordinate clause is at the INDICATIVE mood:
 - * TLINK=‘ ‘simultaneous" = the tense of the subordinated event mention is present
Ik weet_{main} dat je moe bent_{sub}. (“I know you are tired.”)
 TLINK=‘ ‘simultaneous"
 - * TLINK=‘ ‘after" = the tense of the subordinated event mention is past
Ik weet_{main} dat je moe was_{sub}. (“I know you were tired.”)
 TLINK=‘ ‘after"

²⁷We annotate a GLINK between *lijken* (“seem”) and the predicative complement or between the two parts of the copulative construction (see Section 10.5).

- * TLINK=' 'before" = the tense of the subordinated event mention is future
Ik weet_{main} dat je moe zult zijn_{sub}. (“I know you will be tired.”)
 TLINK=' 'before"
- The tense of the main event mention is a PAST (i.e. before the DCT):
 - the subordinate clause is at the INDICATIVE mood:
 - * TLINK=' 'simultaneous|is_included" = the tense of the subordinated event mention is past perfect or past continuous
Ik wist_{main} dat je aan het studeren was_{sub}. (“I knew you were studying.”)
 TLINK="simultaneous"
Hij vertelde_{main} me dat Mary aan het slapen_{sub} was.
 (“He told me that Mary was sleeping.”)
 TLINK=' 'is_included"
 - * TLINK=' 'after" = the tense of the subordinated event mention is simple past or past perfect
Ik wist_{main} dat je ziek was_{sub}. (“I knew you were ill.”)
 TLINK=' 'after"
Hij vroeg_{main} haar wat ze had gezien_{sub}. (“He asked her what she had seen.”)
 TLINK=' 'after"
 - the subordinate clause is at the CONDITIONAL mood:
 - * TLINK=' 'before" = conditional (future-in-the-past)
Ik wist_{main} dat je zou wachten_{sub}. (“I knew you would wait.”)
 TLINK=' 'before"
Hij vertelde_{main} haar dat hij haar nooit zou verlaten_{sub}.
 (“He told her that he would never leave her.”)
 TLINK=' 'before"
- The main event is at a tense of the FUTURE (i.e. after the DCT):
 - the subordinate clause is at the INDICATIVE mood:
 - * TLINK=' 'simultaneous = the tense of the subordinated event mention is present or simple future
Ik zal hem vertellen_{main} dat je moe bent_{sub}.
 (“I will tell him that you are tired.”)
 TLINK=' 'simultaneous"
Ik zal hen vertellen_{main} dat je snel moe zult worden_{sub}.
 (“I will tell them that you will soon get tired.”)
 TLINK="simultaneous"

- * TLINK=' 'after" = a PAST tense
Ik zal hem vertellen_{main} dat je ziek was_{sub}.
 ("I will tell him that you were sick.")
 TLINK=' 'after"
Ik zal hem vragen_{main} wat hij had gezien_{sub}.
 ("I will ask him what he had seen.")
 TLINK=' 'after"

- * TLINK=' 'before" = the tense of the subordinated event mention is present (with future reading) or simple future
Hij zal beloven_{main} dat hij naar het strand zal gaan_{sub}.
 ("He will promise that he will go to the beach.")
 TLINK=' 'before"
Morgen zal ik hem vragen_{main} waar hij heen gaat_{sub} op vakantie.
 ("Tomorrow I will ask him where he is spending his holiday.")
 TLINK=' 'before"

Subtask 4: TLINKs between Event Mentions and Timexes in the Same Sentence

The identification of the event mention which is linked to the temporal expression(s) is based on the following rules which differentiate according to the part of speech of the event mention or its context of occurrence.

Non verbal event mentions: it is possible to identify a TLINK between a non-verbal event mention (e.g. a noun) and a temporal expression when the temporal expression "modifies" the non-verbal event mention, e.g.:

De 1992_{timex} evaluatie_{event} ("The 1992 evaluation").

De voormalige_{timex} CEO_{event} ("The former CEO").

De vergadering_{event} van gisteren_{timex} ("Yesterday's meeting").

One specific heuristic has been developed for the following context:

- non-verbal event mention + verbal event mention denoting temporal movement and extension²⁸ + TIMEX: there is a temporal relation between the non-verbal event and the timex. *De vergadering_{event} is uitgesteld tot morgen_{timex}* ("The meeting has been postponed until tomorrow").

Verbal event mentions: in case of event mentions realized by verbs, the following rules apply:

- if the timex is in the main clause, then there is a TLINK between the main verb mention and the timex;

²⁸We refer to verbs like *postpone*, *put off*, *defer*, *adjourn*, and similar.

Morgen_{timex} zal de CEO aftreden_{mainevent}
 (“Tomorrow the CEO will resign”).

– TLINK=‘‘is_included”;

- if the timex is in a subordinated sentence, then there is a TLINK between the verb of the subordinated clause and the timex;

De president denkt dat het morgen_{timex} zal worden goedgekeurd_{event}.
 (“The president thinks that it will be approved tomorrow”)

– TLINK=‘‘is_included”;

- if a coordination relation stands between two or more verbs, then there is a TLINK between the timex and each verb in the coordination (at the same syntactic level);

De president zal aankondigen_{mainevent} dat hij morgen_{timex} het voorstel zal goedkeuren_{subevent} en de financiering zal verhogen_{subevent}.

(“The president will announce that tomorrow he will approve the proposal and increase the funding”)

– TLINK=‘‘is_included”;

TLINK = goedkeuren_{subevent} - morgen_{timex}

– TLINK=‘‘is_included”;

TLINK = verhogen_{subevent} - morgen_{timex}

- in case the timex is in the main sentence and the subordinated sentence is a temporal clause introduced by signals (e.g. *wanneer, als, zo gauw als, zodra, nadat, voordat, etc.* (“when, as, as soon as, once, after, before”)), then there is a TLINK between the main event mention of the main clause and the timex and a TLINK between the verb of the subordinated temporal clause and the timex.

Vandaag_{timex} zal de president aftreden_{mainevent} voordat_{signal} hij zijn raadsman ontmoet_{subevent}.
 (“Today the president will resign before he meets his counselor”)

– TLINK=‘‘is_included”;

TLINK = aftreden_{mainevent} - vandaag_{timex}

– TLINK=‘‘is_included”;

TLINK = ontmoet_{mainevent} - vandaag_{timex}

– TLINK=‘‘before”;

TLINK = *aftreden*_{mainevent} - *ontmoet*_{subevent} - *voordat*_{signal}

The rule described above does not apply if another temporal expression is present in the subordinated clause as in:

*Vandaag*_{timex} *zal de president* *aftreden*_{mainevent} *voor*_{signal} *het ontmoeten*_{subevent}, *morgen*_{timex}, *van zijn raadsman*.

(“Today the president will resign before meeting, tomorrow, his counselor”)

– TLINK=‘‘is_included”;

TLINK = *aftreden*_{mainevent} - *vandaag*_{timex}

– TLINK=‘‘is_included”;

TLINK = *ontmoeten*_{mainevent} - *morgen*_{timex}

– TLINK=‘‘before”;

TLINK = *aftreden*_{mainevent} - *ontmoeten*_{subevent} - *voor*_{signal}

Notice: in case there are two event mentions, one verbal and one non-verbal, and a TIMEX which does not modify directly the non verbal event, the TLINKs are marked up between the verbal event mention and the temporal expression (e.g. *de crisis begon in 1929* (“the crisis began in 1929”)).

relType Values for TLINK between Event Mentions and Timexes in the same sentence: the following set of rules have been developed to improve annotators’ agreement:

- in the case no signal is present, then the timex can identify either (i.) the temporal localizer of the event or (ii.) a textual temporal anchor. The temporal localizer (in a broad sense) of the event provides the answer to the question “when does/did the event happen?” or “how long does/did the event last?”. The correct value is provided by the answer.
- the following TLINK values apply for constructions of the kind “EVENT MENTION + SIGNAL + TIMEX”:

- EVENT MENTION + voor (“for”) + DURATION_{type} simple present or simple past verbal event mentions
 → relType=‘measure’;
 Mark rende_{event} gedurende 10 minuten_{duration}
 (“Mark ran for 10 minutes”)
- EVENT MENTION + in/gedurende (“in/during”) + DURATION_{type}
 → relType=‘is_included’;
In de afgelopen weken_{duration} zijn er hier veel dingen gebeurd_{event}.
 (“In the last weeks many things have happened here”)
- EVENT MENTION + in (“in”) + quantified DURATION_{type}
 → relType=‘after’;
In 5 minuten_{duration} bereikte_{event} hij de winkel.
 (“In 5 minutes he made it to the shop”)
- EVENT MENTION + for + DURATION_{type} present perfect or past perfect verbal events
 → relType=‘measure’ + an additional TLINK with relType=‘begun_by’
 is created between the EVENT and the beginning point of the duration (it can be a timex of type DATE in the text or an empty timex tag);
De voorzitter schorste de vergadering_{event} voor 10 minuten_{duration}.
 (“The chairman suspended the meeting for 10 minutes”)
Vijf dagen lang_{duration} at_{event} hij alleen vla (“For five days he only ate pudding”)
- EVENT MENTION + sinds (“since”) + DATE_{type}
 → relType=‘begun_by’;
Sinds gister_{date} heeft ze op de bank geslapen_{event}.
 (“Since yesterday she has been sleeping on the couch”)
Sinds gister_{date} heeft ze een vreemde blik gehad_{event}.
 (“Since yesterday she has had a strange look”)
- EVENT MENTION + over (“in”) + DURATION_{type}
 → relType=‘after’;
Hij zal zijn werk over drie dagen_{timex} inleveren_{event}
 (“He will deliver his work in three days”)
- EVENT MENTION + binnen (“within”) + DURATION_{type}
 → NO TLINK; a TLINK with relType=‘ended_by’ is created between the EVENT and the ending point of the duration (it can be a timex of type DATE in the text or an empty timex tag);
Hij zal zijn werk binnen drie dagen_{timex} inleveren_{event}.
 (“He will deliver his work within three days”)
- EVENT MENTION + voor (“by”) + TIME_{type}
 → relType=‘before’;
Hij zal zijn werk vóór 9.00_{timex} inleveren_{event}.
 (“He will deliver his work by 9.00”)

Please note that the lexical aspect of events can affect the annotation of TLINKs. For example, the difference between the two examples below is that in the second one the event mention *arriveerde* (“arrived”) is a punctual/instantaneous event while *concert* (“concert”) in the first one is a durative event and *om 10 uur* (“at 10”) means that it *begins* at 10.

*Concert*_{event} *op woensdag*_{timex} *om*_{signal} *10 uur*_{timex}
 (“Concert on Wednesday at 10”)
 → relType= ‘ ‘BEGUN_BY’ ’;

*Ik arriveerde*_{event} *om*_{signal} *10 uur*_{timex}
 (“I arrived at 10”)
 → relType= ‘ ‘SIMULTANEOUS’ ’;

Subtask 5: TLINKs between Timexes

TLINKs can be established also between two temporal expressions, typically when two timexes in the same sentence are connected by a SIGNAL.

*Hij werkte als financieel adviseur voor 3 maanden*_{timex} *in*_{signal} *2010*_{timex}. (“He worked as a financial advisor for 3 months in 2010”)
 → relType= ‘ ‘IS_INCLUDED’ ’ between *3 months* and *2010*, having *in* as SIGNAL.

11 APPENDIX A - CAT Annotation Task for News-Reader

This appendix presents the CAT annotation task following the guidelines described in this document. The task is written in XML format and can be simply imported in the tool.

```
<?xml version="1.0" encoding="UTF-8" standalone="no"?>
<task name="NewsReader">
  <markables>
    <markable color="\#f7f74a" name="EVENT_MENTION">
      <attributes>
        <attribute default_value="" name="pred" type="textbox"/>
        <attribute default_value="" name="pos" type="combobox">
          <value value="VERB"/>
          <value value="NOUN"/>
          <value value="OTHER"/>
        </attribute>
        <attribute default_value="FACTUAL" name="factuality"
          type="combobox">
          <value value="FACTUAL"/>
          <value value="NON-FACTUAL"/>
          <value value="COUNTERFACTUAL"/>
        </attribute>
        <attribute default_value="CERTAIN" name="certainty"
          type="combobox">
          <value value="CERTAIN"/>
          <value value="UNCERTAIN"/>
        </attribute>
        <attribute default_value="" name="tense" type="combobox">
          <value value="PRESENT"/>
          <value value="PAST"/>
          <value value="FUTURE"/>
          <value value="NONE"/>
          <value value="INFINITIVE"/>
          <value value="PRESPART"/>
          <value value="PASTPART"/>
        </attribute>
        <attribute default_value="" name="aspect" type="combobox">
          <value value="PROGRESSIVE"/>
          <value value="PERFECTIVE"/>
          <value value="NONE"/>
          <value value="PERFECTIVE_PROGRESSIVE"/>
        </attribute>
        <attribute default_value="" name="polarity" type="combobox">
          <value value="POS"/>

```

```
<value value="NEG"/>
</attribute>
<attribute default_value="" name="modality" type="textbox"/>
<attribute default_value="" name="comment" type="textbox"/>
</attributes>
</markable>
<markable color="\#6b6b6b" name="ENTITY">
<attributes>
<attribute default_value="PER" name="ent_type" type="combobox">
<value value="PER"/>
<value value="LOC"/>
<value value="PRO"/>
<value value="ORG"/>
<value value="FIN"/>
<value value="MIX"/>
</attribute>
<attribute default_value="" name="ent_class" type="combobox">
<value value="SPC"/>
<value value="USP"/>
<value value="NEG"/>
<value value="GEN"/>
</attribute>
<attribute default_value="" name="external_ref" type="textbox"/>
<attribute default_value="" name="comment" type="textbox"/>
</attributes>
</markable>
<markable color="\#c3caf7" name="ENTITY_MENTION">
<attributes>
<attribute default_value="" name="head" type="textbox"/>
<attribute default_value="" name="syntactic_type" type="combobox">
<value value="NAM"/>
<value value="NOM"/>
<value value="PRO"/>
<value value="PTV"/>
<value value="CONJ"/>
<value value="PRE.NAM"/>
<value value="HLS"/>
<value value="APP"/>
<value value="ARC"/>
<value value="PRE.NOM"/>
</attribute>
<attribute default_value="" name="comment" type="textbox"/>
</attributes>
</markable>
<markable color="\#33e2e8" name="TIMEX3">
```

```
<attributes>
<attribute default_value="DATE" name="type" type="combobox">
<value value="DATE"/>
<value value="TIME"/>
<value value="DURATION"/>
<value value="SET"/>
</attribute>
<attribute default_value="" name="value" type="textbox"/>
<attribute default_value="NONE" name="functionInDocument"
type="combobox">
<value value="NONE"/>
<value value="CREATION_TIME"/>
</attribute>
<attribute default_value="" name="anchorTimeID"
type="referenceLink"/>
<attribute default_value="" name="beginPoint" type="referenceLink"/>
<attribute default_value="" name="endPoint"
type="referenceLink"/>
<attribute default_value="" name="comment" type="textbox"/>
</attributes>
</markable>
<markable color="\#09f215" name="SIGNAL">
<attributes>
<attribute default_value="" name="comment" type="textbox"/>
</attributes>
</markable>
<markable color="\#ef42ff" name="C-SIGNAL">
<attributes>
<attribute default_value="" name="comment" type="textbox"/>
</attributes>
</markable>
<markable color="\#e31010" name="EVENT">
<attributes>
<attribute default_value="OTHER" name="class" type="combobox">
<value value="SPEECH_COGNITIVE"/>
<value value="OTHER"/>
<value value="GRAMMATICAL"/>
<value value="MIX"/>
</attribute>
<attribute default_value="" name="external_ref" type="textbox"/>
<attribute default_value="" name="comment" type="textbox"/>
</attributes>
</markable>
<markable color="\#d1bed1" name="VALUE">
<attributes>
```

```
<attribute default_value="PERCENT" name="type" type="combobox">
<value value="PERCENT"/>
<value value="MONEY"/>
<value value="QUANTITY"/>
</attribute>
<attribute default_value="" name="comment" type="textbox"/>
</attributes>
</markable>
</markables>
<relations>
<relation cardinality="one_to_one" color="\#cbcbcb"
direction="false" name="HAS_PARTICIPANT">
<attributes>
<attribute default_value="PROPBANK" name="sem_role_framework"
type="combobox">
<value value="PROPBANK"/>
<value value="FRAMENET"/>
<value value="KYOTO"/>
</attribute>
<attribute default_value="Arg0" name="sem_role" type="combobox">
<value value="Arg0"/>
<value value="Arg1"/>
<value value="Arg2"/>
<value value="Arg3"/>
<value value="Arg4"/>
<value value="Argm-LOC"/>
<value value="Argm-OTHER"/>
</attribute>
<attribute default_value="" name="comment" type="textbox"/>
</attributes>
</relation>
<relation cardinality="one_to_one" color="\#cbcbcb"
direction="false" name="TLINK">
<attributes>
<attribute default_value="BEFORE" name="reltype" type="combobox">
<value value="BEFORE"/>
<value value="AFTER"/>
<value value="IBEFORE"/>
<value value="IAFTER"/>
<value value="INCLUDES"/>
<value value="IS_INCLUDED"/>
<value value="MEASURE"/>
<value value="SIMULTANEOUS"/>
<value value="BEGINS"/>
<value value="BEGUN_BY"/>
```



```
<value value="ENDS"/>
<value value="ENDED_BY"/>
<value value="IDENTITY"/>
</attribute>
<attribute default_value="" name="signalID" type="referenceLink"/>
<attribute default_value="" name="comment" type="textbox"/>
</attributes>
</relation>
<relation cardinality="one_to_one" color="\#080608" direction="false" name="
    CLINK">
<attributes>
<attribute default_value="" name="c-signalID"
type="referenceLink"/>
<attribute default_value="" name="comment" type="textbox"/>
</attributes>
</relation>
<relation cardinality="many_to_one" color="\#db1463" direction="true" name="
    REFERS_TO">
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<attribute default_value="" name="comment" type="textbox"/>
</attributes>
</relation>
<relation cardinality="one_to_one" color="\#cbcbcb"
direction="false" name="SLINK">
<attributes>
<attribute default_value="" name="comment" type="textbox"/>
</attributes>
</relation>
<relation cardinality="one_to_one" color="\#157528" direction="false" name="
    GLINK">
<attributes>
<attribute default_value="" name="comment" type="textbox"/>
</attributes>
</relation>
</relations>
</task>
```

12 APPENDIX B - UML diagram of the annotation scheme

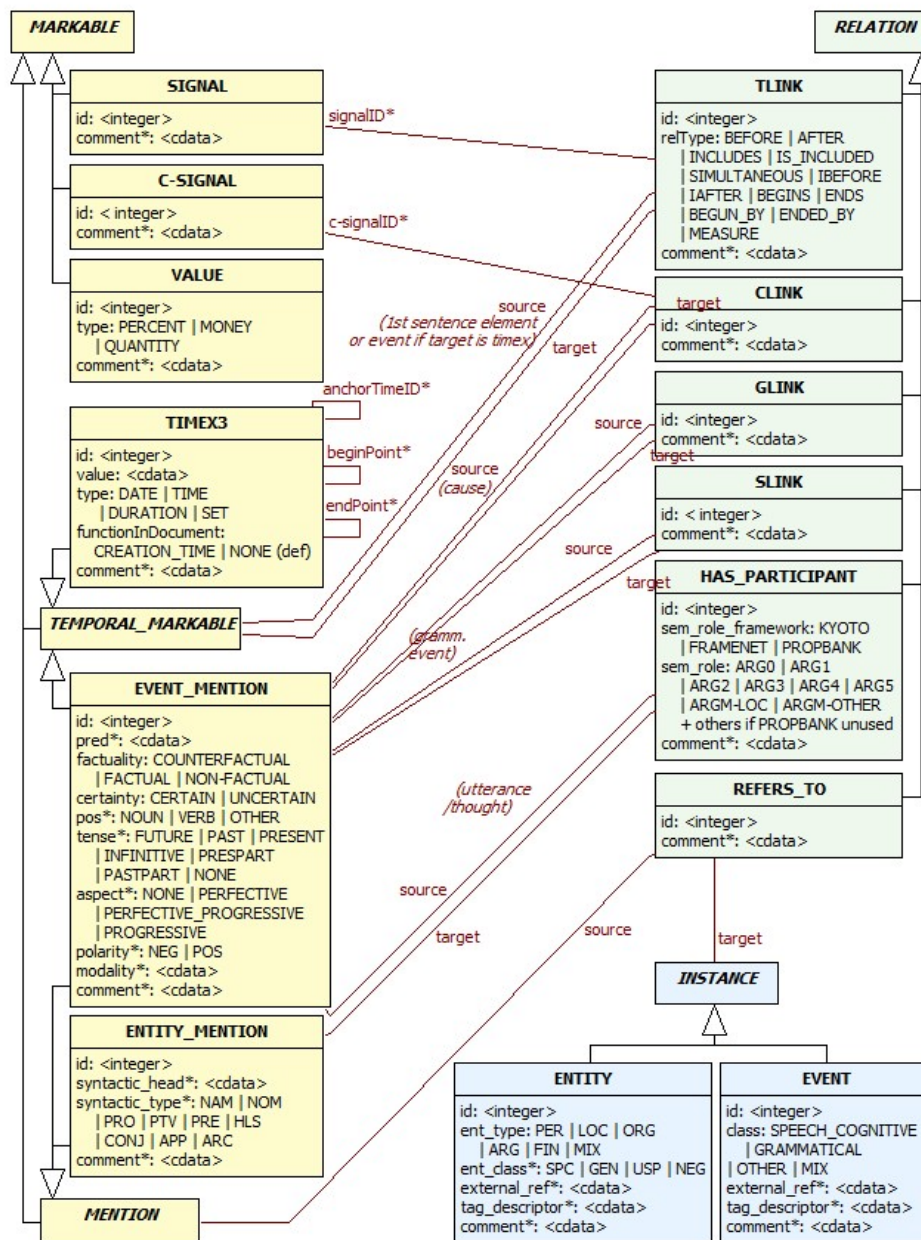


Figure 1: UML diagram of the annotation scheme. Properties and relations are encoded as XML attributes, apart 'source' and 'target' that are elements; '*' denotes optionality.

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